

[English Translation Originally Issued in the Japanese Language]

Security Identification Code: 9531

June 29, 2016

Dear Shareholders:

NOTICE OF RESOLUTIONS AT THE 216th ANNUAL SHAREHOLDERS MEETING

We hereby would like to inform you of the reports made and resolutions passed at the 216th Annual Shareholders Meeting of Tokyo Gas Co., Ltd. (hereinafter, 'We' or 'the Company'), held on June 29, 2016.

Sincerely yours,

Michiaki Hirose

Representative Director, President

TOKYO GAS CO., LTD.

5-20, Kaigan 1-chome, Minato-ku, Tokyo

1. Matters reported:

'Business Report', 'Consolidated Financial Statements', 'Non-Consolidated Financial Statements', 'Independent Auditors' Report' and 'Audit Report' by the Audit & Supervisory Board on the Consolidated Financial Statements for the 216th fiscal year (from April 1, 2015 to March 31, 2016)

The contents of the abovementioned Business Report, Consolidated/Non-Consolidated Financial Statements and results of audit reports were reported.

2. Matters resolved:

Proposal No. 1: Approval of the Appropriation of Surplus

It was resolved, as proposed by the Company, that a year-end dividend of ¥6 per share be distributed. (Together with the midterm dividend, the total dividend to be paid for the year is ¥11 per share.)

Proposal No. 2: Election of Eleven (11) Directors

Eight (8) persons, namely, Mr. Tsuyoshi Okamoto, Mr. Michiaki Hirose, Mr. Yutaka Kunigo, Mr. Takashi Uchida, Mr. Hiroaki Kobayashi, Mr. Satoru Yasuoka, Mr. Akihiko Ide and Mr. Yoshinori Katori, were reelected as Directors of the Company, and three (3) persons, namely, Mr. Fumio Murazeki, Mr. Masaru Takamatsu and Ms. Chika Igarashi, were newly elected as Directors of the Company. All of them assumed their respective positions.

Proposal No. 3: Election of One (1) Audit & Supervisory Board Member

Mr. Yoshihiko Morita was reelected as Audit & Supervisory Board Member of the Company. He assumed his position.

By resolution of the Board of Directors at a meeting held after the Annual Shareholders Meeting, Mr. Tsuyoshi Okamoto was appointed as Director and Chairman of the Board, Mr. Michiaki Hirose was appointed as Representative Director, President, and Mr. Yutaka Kunigo and Mr. Takashi Uchida were appointed as Representative Directors. All of them assumed their respective positions.

Payment of the year-end dividend for the 216th fiscal year

We have enclosed the 'Statement of Dividend Calculation' for the 216th fiscal year and the following related documents. We would like you to confirm their contents and keep them.

- For shareholders who have designated the remittance to a bank account:
'Notice about Dividend Transfer Confirmation'
- For shareholders who have designated the system of dividend allotment to securities company accounts in proportion to the number of shares held:
'Notice about Dividend Receiving Methods'
- For shareholders who will collect the payment at a Japan Post Bank or post office:
'Dividend Warrant'

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