

Growth Strategy – Enhancing the LNG Value Chain

Business Domains of Tokyo Gas

Tokyo Gas has developed a comprehensive range of businesses that spans from upstream resource development and procurement to gas transportation and sales.

We specialize in natural gas, and the technologies and expertise we have accumulated in this respect are being leveraged to maximize the value we provide and to expand all areas of our operations to fuel future growth.

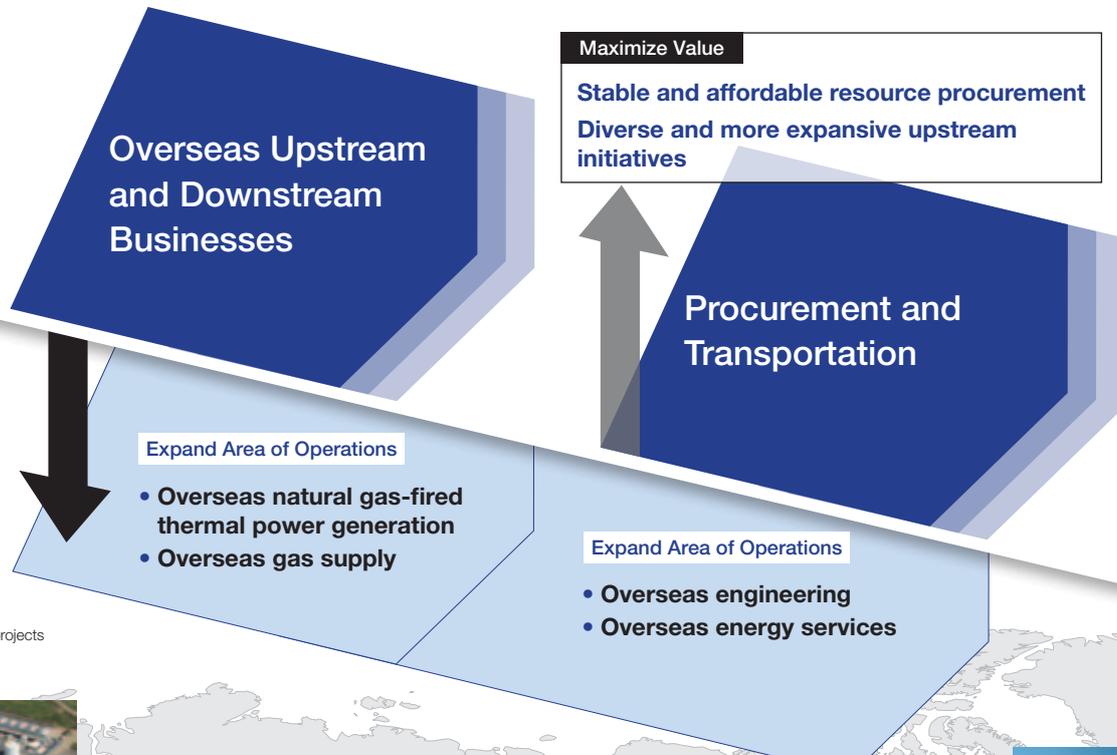
Upstream Interests
1,390,000 tons equivalent*



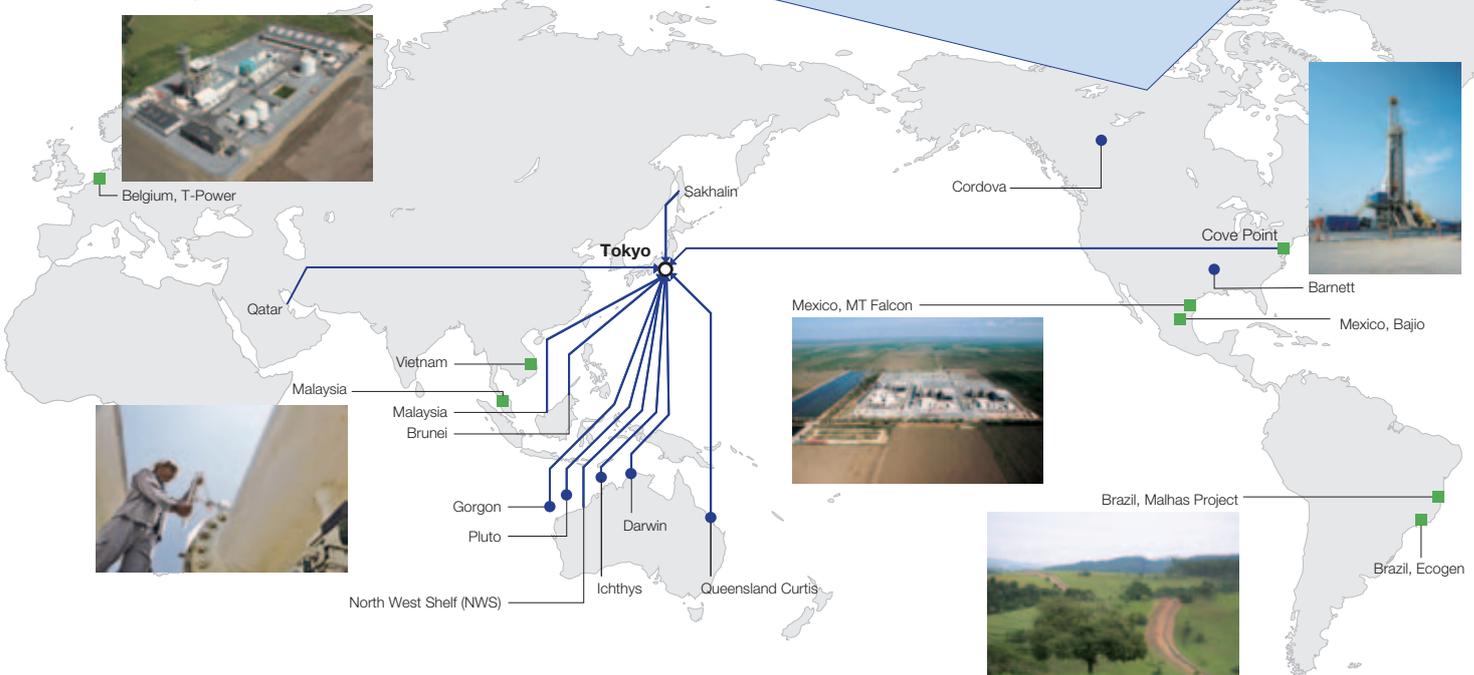
Darwin LNG Project Barnett

* The Company's ownership share of LNG production capacity

LNG Procurement Volume 12,804,000 tons	Company Owned / Managed Vessels 12 vessels
	
LNG carrier <i>Energy Advance</i>	LNG tanker <i>Energy Frontier</i>



■ Major overseas downstream projects
 ● Existing upstream projects
 — LNG supply



LNG Terminal Storage Capacity

3,615,000 kl



Sodegaura LNG Terminal



Ohgishima LNG Terminal

Generation Capacity

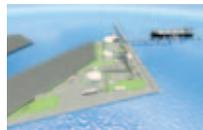
2,400 MW*



Ohgishima Power Co., Ltd.



Negishi LNG Terminal



Hitachi LNG Terminal
(under construction)



Kawasaki Natural Gas Power
Generation Co., Ltd.

* Scheduled for fiscal 2015

Gas Sales Volume

14,735 million m³

For wholesale use
2,007 million m³

For residential use
3,450 million m³



LNG tank lorries



"ENE-FARM" residential
fuel cell system

For industrial use
6,433 million m³

For commercial use
2,844 million m³



Regenerative burner system



Cogeneration system

Maximize Value

Greater supply security and safety

**Production
and Supply**

Maximize Value

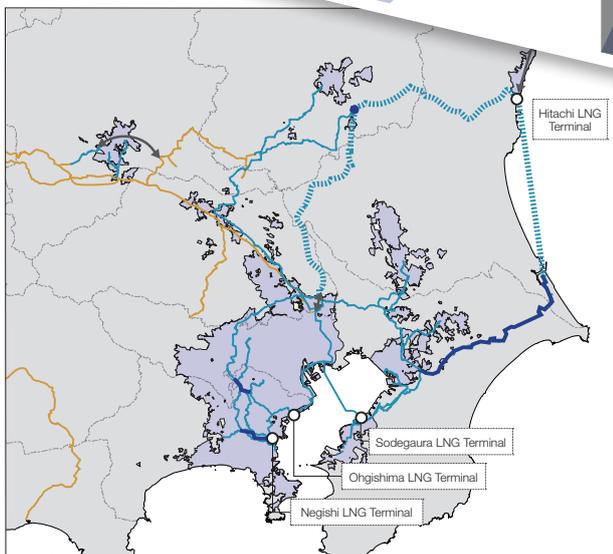
Broader and more expansive energy solutions

- Dispersed energy systems
- Smart energy networks
- Engineering
- Natural gas-fired thermal power generation
- Renewable energy
- Various energy services, etc.

**Energy
Solutions**

Expand Area of Operations

- Wider natural gas usage
- Engineering
- Energy services



— High-pressure lines (existing) ↔ High-pressure lines (medium-to-long-term concept)
— High-pressure lines (construction commenced after "Challenge 2020 Vision" launch) — Other companies' pipelines (existing)
— High-pressure lines (under construction / consideration) Tokyo Gas Group supply area

