

INVESTOR INFORMATION

As of March 31, 2011

TOKYO GAS CO., LTD .

Head Office

1-5-20 Kaigan, Minato-ku,
Tokyo 105-8527, Japan

URL:

http://www.tokyo-gas.co.jp/index_e.html

Overseas Offices

New York Representative Office

1540 Broadway, Suite 3920
New York, NY 10036 U.S.A.

Tel: +1-646-865-0577

Fax: +1-646-865-0592

Paris Representative Office

102, Avenue des Champs-Élysées,
75008 Paris, France

Tel: +33-1-45-62-00-59

Fax: +33-1-42-25-96-85

Kuala Lumpur Representative Office

Level 30, Menara Standard Chartered
No. 30 Jalan Sultan Ismail, 50250

Kuala Lumpur, Malaysia

Tel: +60-3-2144-2928

Fax: +60-3-2144-2930

Date of Establishment

October 1, 1885

Paid-in Capital

¥141,844,398,888

Aggregate Number of Shares Issuable

6,500,000,000 shares

Issued Number of Shares

2,684,193,295 shares

Number of Shareholders

150,978

Stock Listings

Tokyo Stock Exchange,
Osaka Securities Exchange, and
Nagoya Stock Exchange
(Trade code: 9531)

Independent Auditors

KPMG AZSA LLC

Agent to Manage Shareholders' Registry

The Chuo Mitsui Trust and Banking
Company, Limited
3-33-1 Shiba, Minato-ku,
Tokyo 105-8574, Japan

Number of Employees

16,134

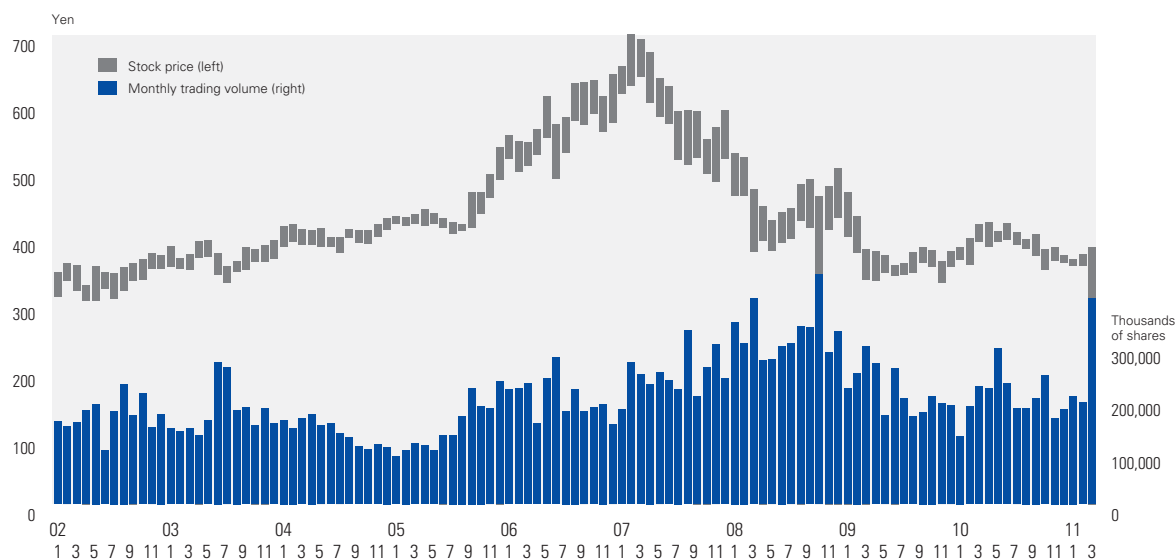
(Consolidated basis, excluding
workers on loan and part-time
workers)

Principal Shareholders

Name	Number of shares held (Thousands)	Percentage of share ownership (%)
Nippon Life Insurance Company	163,000	6.09
Japan Trustee Services Bank, Ltd. (Trust a/c)	140,840	5.26
The Dai-ichi Life Insurance Company, Limited (Standing Proxy, Trust & Custody Services Bank, Ltd.)	120,472	4.50
The Master Trust Bank of Japan, Ltd. (Trust a/c)	116,365	4.34
Fukoku Mutual Life Insurance Company (Standing Proxy, Trust & Custody Services Bank, Ltd.)	49,874	1.86
SSBT OD05 OMNIBUS ACCOUNT—TREATY CLIENTS (Standing Proxy, The Hongkong and Shanghai Banking Corporation Limited Tokyo Branch Office)	46,822	1.75
Tokyo Gas Group Employees Shareholding Association	44,571	1.66
Japan Trustee Services Bank, Ltd. (Trust a/c 9)	35,868	1.34
Mizuho Trust & Banking Co., Ltd. Employee Pension	35,490	1.33
Trust Dai-ichi Mutual Life Insurance Company Account Standby Trustee Trust & Custody Services Bank, Ltd.		
State Street Bank and Trust Company (505103) (Standing Proxy, Mizuho Corporate Bank, Ltd. Settlement & Clearing Services Division)	29,451	1.10

Note: Percentage of share ownership is calculated by the number of shares excluding treasury stock (5,899 thousand shares).

Monthly Stock Price Range (Tokyo Stock Exchange)



Further Information

Please direct comments regarding the content of this report or requests for other publications to:

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Finance & Managerial Accounting Dept.

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Fax: +81-3-5472-3849

E-mail: tgir@tokyo-gas.co.jp

Forward-Looking Statements

Statements made in this annual report with respect to Tokyo Gas plans, strategies, and beliefs, and other statements that are not expressions of fact are forward-looking statements about the future performance of the Company. As such, they are based on management's assumptions and opinions stemming from currently available information, and therefore involve risks and uncertainties. These risks and uncertainties include, without limitation, general economic conditions in Japan, the exchange rate between the yen and the U.S. dollar, and the ability of Tokyo Gas to continue to adapt to rapid technological developments and deregulation.

Financial Data and Graphs

For purposes of presentation, in this annual report, all amounts less than one billion yen or one million yen have been rounded down, and hundredths of a percentage point have been rounded to the nearest whole number.

In addition, all graphs and tables represent fiscal years ended March 31 of the respective years.