**Investor Information**

As of March 31, 2005

Tokyo Gas Co., Ltd.

**Head office**

1-5-20 Kaigan, Minato-ku, Tokyo 105-8527, Japan

URL: http://www.tokyo-gas.co.jp

**Overseas Offices**

**New York Office**

The Chrysler Building, 405 Lexington Avenue, 33rd Floor
New York, NY 10174, U.S.A.

Tel: +1-646-865-0577    Fax: +1-646-865-0592

**Paris Office**

102, Avenue des Champs-Elysées, 75008 Paris, France

Tel: +33-1-45-62-00-59    Fax: +33-1-42-25-96-85

**Asia Pacific Regional Office**

Level 30, Menara Standard Chartered
No. 30 Jalan Sultan Ismail, 50250 Kuala Lumpur, Malaysia

Tel: +60-3-2144-2928    Fax: +60-3-2144-2930

**Date of Establishment**

October 1, 1885

**Paid-in Capital**

¥1,141,844,338,888

**Authorized Number of Shares**

6,500,000,000 shares

**Issued Number of Shares**

2,810,171,295 shares

**Number of Shareholders**

130,985

**Monthly Share Price Range (Tokyo Stock Exchange)**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>¥80</td>
<td>500</td>
</tr>
</tbody>
</table>

**FURTHER INFORMATION**

Please direct comments regarding the content of this report or requests for other publications to:

**Investor Relations Section, Corporate Planning Dept.**

Tel: +81-3-5400-3888    Fax: +81-3-3437-2668

E-mail: tgir@tokyo-gas.co.jp

**International Business Coordination Section, Business Development Dept.**

Tel: +81-3-5400-7561    Fax: +81-3-5472-5385

**Securities Traded**

Common stock: Tokyo, Osaka and Nagoya stock exchanges (Trade code: 9531)

**Independent Auditors**

KPMG AZSA & Co.

**Transfer Agent**

The Chuo Mitsui Trust & Banking Co., Ltd.

3-33-1 Shiba, Minato-ku, Tokyo 105-8574, Japan

**Number of Employees**

8,447 (Nonconsolidated basis, excluding part-time workers)

**Principal Shareholders**

<table>
<thead>
<tr>
<th>Name</th>
<th>Number of shares held (Thousands)</th>
<th>Percentage of total shares outstanding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nippon Life Insurance Company</td>
<td>160,238</td>
<td>5.70</td>
</tr>
<tr>
<td>Tokyo Gas Co., Ltd.</td>
<td>159,437</td>
<td>5.67</td>
</tr>
<tr>
<td>The Dai-ichi Mutual Life Insurance Company</td>
<td>155,962</td>
<td>5.55</td>
</tr>
<tr>
<td>The Master Trust Bank of Japan, Ltd. (Trust Account)</td>
<td>138,229</td>
<td>4.92</td>
</tr>
<tr>
<td>State Street Bank and Trust Company</td>
<td>100,769</td>
<td>3.59</td>
</tr>
<tr>
<td>Japan Trustee Services Bank, Ltd.</td>
<td>94,872</td>
<td>3.38</td>
</tr>
<tr>
<td>Fukoku Mutual Life Insurance Company</td>
<td>78,504</td>
<td>2.79</td>
</tr>
<tr>
<td>Employees Shareholding Association</td>
<td>40,400</td>
<td>1.44</td>
</tr>
<tr>
<td>Mellon Bank, NA as agent for its client Mellon Omnibus US Pension</td>
<td>35,084</td>
<td>1.25</td>
</tr>
<tr>
<td>Mizuho Corporate Bank, Ltd.</td>
<td>33,000</td>
<td>1.17</td>
</tr>
</tbody>
</table>

**Forward-Looking Statements**

 Statements made in this annual report with respect to Tokyo Gas’ plans, strategies and beliefs, and other statements that are not expressions of fact are forward-looking statements about the future performance of the company. As such, they are based on management’s assumptions and opinions stemming from currently available information, and therefore involve risks and uncertainties. These risks and uncertainties include, without limitation, general economic conditions in Japan, the exchange rate between the yen and the U.S. dollar, and Tokyo Gas’ ability to continue to adapt to rapid technological developments and deregulation.

**Financial Data and Graphs**

For purposes of presentation in this annual report, all amounts less than one billion yen or one million yen, and hundreds of a percentage point, have been rounded to the nearest whole number. In addition, all graphs represent fiscal years ended March 31 of the respective years.