

# 11-Year Summary

Tokyo Gas Co., Ltd. and Consolidated Subsidiaries  
Years ended March 31

	2003	2002	2001	2000
<b>For the Year:</b>				
Net sales.....	<b>¥1,127,634</b>	¥1,097,589	¥1,086,771	¥992,255
Gas sales.....	<b>789,688</b>	750,439	740,731	672,070
Gas appliance sales .....	<b>141,225</b>	148,271	145,435	126,747
Related construction.....	<b>67,045</b>	67,633	67,611	63,949
Real estate rental business.....	<b>14,944</b>	15,685	15,602	14,959
Other.....	<b>114,732</b>	115,561	117,392	114,530
Operating income.....	<b>123,294</b>	110,608	103,659	69,233
Net income.....	<b>59,201</b>	51,912	27,595	26,698
Depreciation.....	<b>137,300</b>	141,646	146,420	136,214
<b>Capital expenditures</b>				
Accounting basis .....	<b>110,188</b>	104,291	109,899	121,806
Payment basis.....	<b>107,164</b>	112,675	111,208	120,501
<b>Per share (Yen):</b>				
Net income (Basic).....	<b>¥21.18</b>	¥18.47	¥9.82	¥9.50
Net income (Diluted) .....	<b>19.11</b>	16.66	9.13	8.84
Net income and depreciation .....	<b>70.4</b>	68.9	61.9	58.0
Cash dividends applicable to the year .....	<b>6.00</b>	6.00	6.00	5.00
<b>At Year-End:</b>				
Total assets.....	<b>¥1,676,064</b>	¥1,702,713	¥1,797,669	¥1,805,086
Long-term debt due after one year.....	<b>598,322</b>	680,887	708,329	843,634
Total stockholders' equity.....	<b>579,706</b>	564,078	552,790	484,239
<b>Ratios:</b>				
Net income/Net sales.....	<b>5.3%</b>	4.7%	2.5%	2.7%
ROE .....	<b>10.4%</b>	9.3%	5.3%	5.9%
ROA .....	<b>3.5%</b>	3.0%	1.5%	1.5%
Equity ratio.....	<b>34.6%</b>	33.1%	30.8%	26.8%

Note: Capital expenditures (accounting basis) represents the amount of payments for fixed assets in the relevant fiscal year. Capital expenditures (payment basis) represents the net amount of "Purchases of property, plant and equipment" and "Purchases of intangible fixed assets" on the Consolidated Statements of Cash Flows for the relevant fiscal year.

Millions of yen except per share amounts

1999	1998	1997	1996	1995	1994	1993
¥997,767	¥1,009,155	¥988,077	¥958,662	¥915,862	¥909,673	¥844,443
674,997	686,649	663,066	633,253	601,990	622,632	599,820
132,749	126,840	134,174	135,669	137,209	115,158	103,869
63,630	66,695	69,966	68,825	70,034	73,158	70,928
15,617	16,495	18,423	18,468	–	–	–
110,774	112,476	102,448	102,447	106,629	98,725	69,826
72,303	76,485	62,163	67,109	60,105	59,263	56,082
17,764	17,241	15,432	16,762	11,072	16,173	16,368
132,568	114,893	123,569	120,569	–	–	–
142,030	159,433	162,282	180,080	–	–	–
150,202	154,143	–	–	–	–	–
¥6.32	¥6.14	¥5.49	¥5.97	¥3.94	¥5.76	¥5.82
5.94	5.76	5.37	–	–	–	–
53.5	47.0	49.5	–	–	–	–
5.00	5.00	5.00	5.00	5.00	5.00	5.00
¥1,707,446	¥1,720,684	¥1,772,132	¥1,657,176	¥1,608,244	¥1,513,038	¥1,436,450
820,753	765,304	878,674	743,177	724,523	721,980	623,979
421,442	417,755	414,906	413,725	411,164	409,713	404,848
1.8%	1.7%	1.6%	1.7%	1.2%	1.8%	1.9%
4.2%	4.1%	3.7%	4.1%	2.7%	4.0%	4.1%
1.0%	1.0%	0.9%	1.0%	0.7%	1.1%	1.2%
24.7%	24.3%	23.4%	25.0%	25.6%	27.1%	28.2%