

June 13th, 2011

To whom it may concern,

Tokyo Gas Co., Ltd.

Notice Regarding Purchase of Treasury Stock (Progress Report)

(Pursuant to the Articles of Incorporation and the provisions of Article 165:2 of the Companies Law)

This is to notify that the company has purchased its own shares in the market pursuant to the provisions of Article 156 which is applicable in accordance with Article 165, paragraph 3 of the Corporation Act as follows.

With this purchase, the company is still in the process of purchasing of all shares based on the resolution at the meeting of the Board of Directors held on April 28, 2011.

Progress Report for the month of May, 2011

		Total No. of Shares	Total Cost for Purchase
1. Date and number of shares purchased in May, 2011	May 31st,	2,383,000	821,286,000
2. Total accumulated number of shares purchased as of the end of May, 2011		2,383,000	812,286,000
3. Progress percentage regarding purchase of treasury stock		2.17%	2.39%

(Reference) Contents of the resolution at the meeting of the Board of Directors held on April 28, 2011

(1)Type of shares to be purchased	Tokyo Gas Common Stock
(2)Total number of shares to be purchased	110,000,000 (Upper Limit) (Rate to number of shares outstanding: 4.10%)
(3)Total amount of purchase costs of shares	34,000,000,000 Yen (Upper Limit)
(4)Term of purchase	From May 2, 2011 to March 31, 2012