

March 13, 2012

Company: Tokyo Gas Co., Ltd.

Representative: Mr. Tsuyoshi Okamoto, President

(Code No. 9531 Stock listings: Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange)

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## **Reschedule of effective date of a corporate demerger (simple absorption-type demerger)**

The effective date of the corporate demerger, “Resolution of transfer to consolidated subsidiary Nijio Co., Ltd. by means of a corporate demerger (simple absorption-type demerger)”, disclosed on January 31, 2012, is rescheduled as follows.

### **1. Outline of the reschedule**

The effective date of the corporate demerger between Tokyo Gas Co., Ltd. and Nijio Co., Ltd. is rescheduled from March 14, 2012. The rescheduled effective date will be announced later when determined.

### **2. Reason of the reschedule**

Delay in office procedures regarding the assumption of the assets and liabilities of the business

### **3. Influence of the reschedule**

The reschedule of effective date of the corporate demerger has no influence upon consolidated business results because the successor company is wholly-owned subsidiary of Tokyo Gas Co., Ltd. Also, only a slight influence is envisaged upon non-consolidated business results.