

June 14, 2021

To All Shareholders

Takashi Uchida
Representative Director, President
Tokyo Gas Co., Ltd.
1-5-20 Kaigan, Minato-ku, Tokyo

**Partial correction of matters disclosed on website regarding
notice of convocation of the 221st Ordinary General Meeting of Shareholders**

We regret to inform you that there were mistakes in some figures in the table under explanatory notes on the matters described above in the consolidated balance sheet, which were posted on the Company's website as of May 21, 2021. We wholeheartedly apologize for the mistakes and hereby list their corrected versions as follows.

Corrected portions:

Explanatory notes associated with the consolidated balance sheet, p. 13, "Matters Disclosed via the Internet Pursuant to Laws and Regulations and the Articles of Incorporation"

[Explanatory notes regarding the consolidated balance sheet] 1. Assets pledged as collateral

* The corrected portions are underlined.

1. Assets pledged as collateral

(1) Breakdown of assets

[Before corrections]

Other facilities	<u>¥92,604</u> million
Construction in progress	<u>¥1,384</u> million
Other intangible assets	¥128,349 million
Investment securities	¥13,761 million
Long-term loans receivable	¥23,404 million
Deferred tax assets	¥2,429 million
Other investments and other assets	¥13,850 million
Cash and deposits	¥9,663 million
Notes and accounts receivable-trade	¥336 million
Securities	¥10 million
Raw materials and supplies	¥358 million
Other current assets	¥9,843 million

[After corrections]

Other facilities	¥ <u>53,156</u> million
Construction in progress	¥ <u>40,832</u> million
Other intangible assets	¥128,349 million
Investment securities	¥13,761 million
Long-term loans receivable	¥23,404 million
Deferred tax assets	¥2,429 million
Other investments and other assets	¥13,850 million
Cash and deposits	¥9,663 million
Notes and accounts receivable-trade	¥336 million
Securities	¥10 million
Raw materials and supplies	¥358 million
Other current assets	¥9,843 million

(END)