

June 2, 2017
Tokyo Gas Co., Ltd.

Announcement of issue of the 42nd and the 43rd Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 42nd and the 43rd Domestic unsecured notes as below.

Details:

	42 nd	43 rd
1. Total value of notes	¥10,000,000,000	¥10,000,000,000
2. Coupon rate	1.053%	0.670%
3. Denomination	¥100 per value	¥100 per value
4. Due date of payment	June 9 th , 2017	June 9 th , 2017
5. Maturity date	June 7 th , 2047	June 9 th , 2037
6. Term to maturity	30 years	20 years
7. Method of redemption	Bullet payment	Bullet payment
8. Payment date	June 9 th and December 9 th every year	June 9 th and December 9 th every year
9. Reason of issue of the note	Payment for the loan	Payment for the loan
10. Managing underwriter	SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd.	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11. Fiscal Agent	Mizuho Bank, Ltd.	Mizuho Bank, Ltd.