

May 23, 2017

Name: Tokyo Gas Co., Ltd.

Code No.: 9531

Shares listed on:

Tokyo Stock Exchange, Nagoya Stock Exchange

Location head office: 1-5-20 Kaigan, Minato-ku, Tokyo, Japan

Contact:

- Name: Mr. Takahiro TOMIYAMA

- Post: Manager, Department of General Affairs

**Notice of Share Buyback**  
**(Acquisition of treasury stock under the Articles of Incorporation pursuant to Article 165(2) of the Companies Act)**

Tokyo Gas Co., Ltd. (“Tokyo Gas”) hereby serves notice that it has acquired the treasury stock on the open market pursuant to Article 156 of the Companies Act, as applied by replacing terms pursuant to provisions of Article 165 (3) of the Companies Act, as detailed below.

With this transaction, Tokyo Gas has reached the upper limit of total acquisition amount to be acquired, approved at the Board of Directors held on April 28, 2017.

**Details**

1. Type of share to be acquired : Common stock of Tokyo Gas
2. Period of purchase : May 9, 2017 – May 23, 2016 (Commitment basis)
3. Total number of shares to be acquired : 12,490,000 shares
4. Total acquisition amount : ¥6,999,645,200-
5. Method of acquisition : Purchase through the Tokyo Stock Exchange (fund trust)

**(Reference)**

Details of the resolution made by the Board of Directors on April 28, 2017

(1) Type of shares to be acquired	Common stock of Tokyo Gas
(2) Total number of shares to be acquired	15 million shares (upper limit) (0.7% of total number of issued shares)
(3) Total acquisition amount	7 billion yen (upper limit)
(4) Acquisition period	May 2, 2017 - March 31, 2018