Announcement of Establishment of the "Tokyo Gas Living Holdings"

Today, Tokyo Gas Co., Ltd. (President: Mr. Michiaki Hirose, "Tokyo Gas") has determined to establish the holdings company, "Tokyo Gas Living Holdings Co., Ltd., ("TG Living HD")^{*1}, in April, 2017, for supporting one of its businesses, "The service for the customers' life".

At the establishment, Tokyo Gas will transfer its equities regarding the business, Capty Co., Ltd., ("Capty"), Living Engineering Co., Ltd., ("Living Engineering"), and Tokyo Gas Remodeling Co., Ltd., ("TG Remodeling") to the TG Living HD.

Currently, Tokyo Gas Group is offering energy and the service related to the facility business related to the customers' life (Gas and housing equipment work, plumbing work, appliance sales and maintenance and house-reform, etc.) together with our affiliated companies and "Tokyo Gas Lifeval".

Tokyo Gas Group regard the business for making customers' life better as the "Living Service Business". Firstly, as the goals to strengthen and expand the business related to the facilities in customers' house ("total facility business"), we will launch the sole parent company of the above 3 companies to manage the business, such as planning its strategy and managing its risk, integrally and strengthen. And then, Tokyo Gas Group is offering the new value- added service for more comfortable customers' life.

To achieve the goals, "To evolve into the total energy business" and "To accelerate global business development", set in "Main Policies FY2015-2017" to realize the "Challenge 2020 Vision" released in October 2014, Tokyo Gas Group is "reconstructing the group itself" not to overlook creating new sources of earnings flow with the advancing centralization of the necessary management resources of personnel, technology and know-how.

*1 At this transfer, Tokyo Gas will receive the corporate shares of TG Living HD.

<Tokyo Gas Living Holdings HD>

Corporate Name	Tokyo Gas Living Holdings Co., Ltd.	
Established	April 1 st , 2017 (Scheduled)	
Representative	TBD	
Capital	¥10 million	
Shareholder	Tokyo Gas 100%	
Address	Minato-ku, Tokyo	
Number of employees	A few	

< The affiliated companies related to the equities transfer to Tokyo Gas Living HD>

Company	Capty	Living Engineering	TG Remodeling
Established	August, 1961	August, 1976	September, 1982
Representative	Koichi Aonuma	Kiyotaka Date	Hideo Tsuruta
Capital	¥1 billion	¥40 million	¥80 million
Shareholder	Tokyo Gas 100%	Tokyo Gas 100%	Tokyo Gas 100%
Address	Shinagawa-ku, Tokyo	Minato-ku, Tokyo	Taito-ku, Tokyo
	+Plumbing work[Gas (in-house	+Gas appliance Sales and	+ Design, construction and
Main Business	pipe, transportation), water	maintenance	renovation for housing
	supply and drainage]	+ Development and Sales of	
	+Air conditioning equipment	parts of supply and exhaust	
	work		
Number of employees	1,343	257	135
(at the end of FY2015)		231	133
Assets / Net Sales	Assets: ¥24,517 million	Assets: ¥5,607 million	Assets: ¥1,807 million
	Net Sales: ¥54, 201 million	Net Sales : ¥10,137 million	Net Sales : ¥4,362 million

<Business formation (April, 2017~)>

