

July 29, 2016

To whom it may concern:

Company: Tokyo Gas Co., Ltd.  
Representative: Michiaki Hirose (President &  
Representative director)  
(Code: 9531, listed on first sections of  
TSE, and NSE)  
Inquiries: Takahiro Kumagai, General Affairs  
Group manager, General Affairs dept.  
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**Notice of Retirement of treasury stock  
(Retirement of treasury stock pursuant to Article 178 of the Companies Act)**

Tokyo Gas Co., Ltd. ("Tokyo Gas") hereby serves notice that The Board of Directors held on 29 July resolved to retire treasury stock pursuant to Article 178 of the Companies Act.

**Details**

1. Class of shares to be retired : Common stock
2. Number of shares to be retired :  
93,922,000 shares ( 3.92% of issued shares before the retirement)
3. Scheduled date of retirement : August 16, 2016

(Reference)

The number of issued shares after the retirement will be 2,302,856,295 shares.