

## Tokyo Gas to Integrate Chiba Gas, Tsukuba Gakuen Gas and Miho Gas

Tokyo Gas Co., Ltd.

Tokyo Gas Co., Ltd. (President: Michiaki Hirose; hereinafter “Tokyo Gas”) decided today to integrate Chiba Gas Co., Ltd. (President: Kenji Tsunoda; hereinafter “Chiba Gas”), Tsukuba Gakuen Gas Co., Ltd. (President: Tatsuaki Sakuta; hereinafter “Tsukuba Gakuen Gas”) and Miho Gas Co., Ltd. (President: Hiromasa Tanaka; hereinafter “Miho Gas”) into Tokyo Gas as of May 1, 2016.

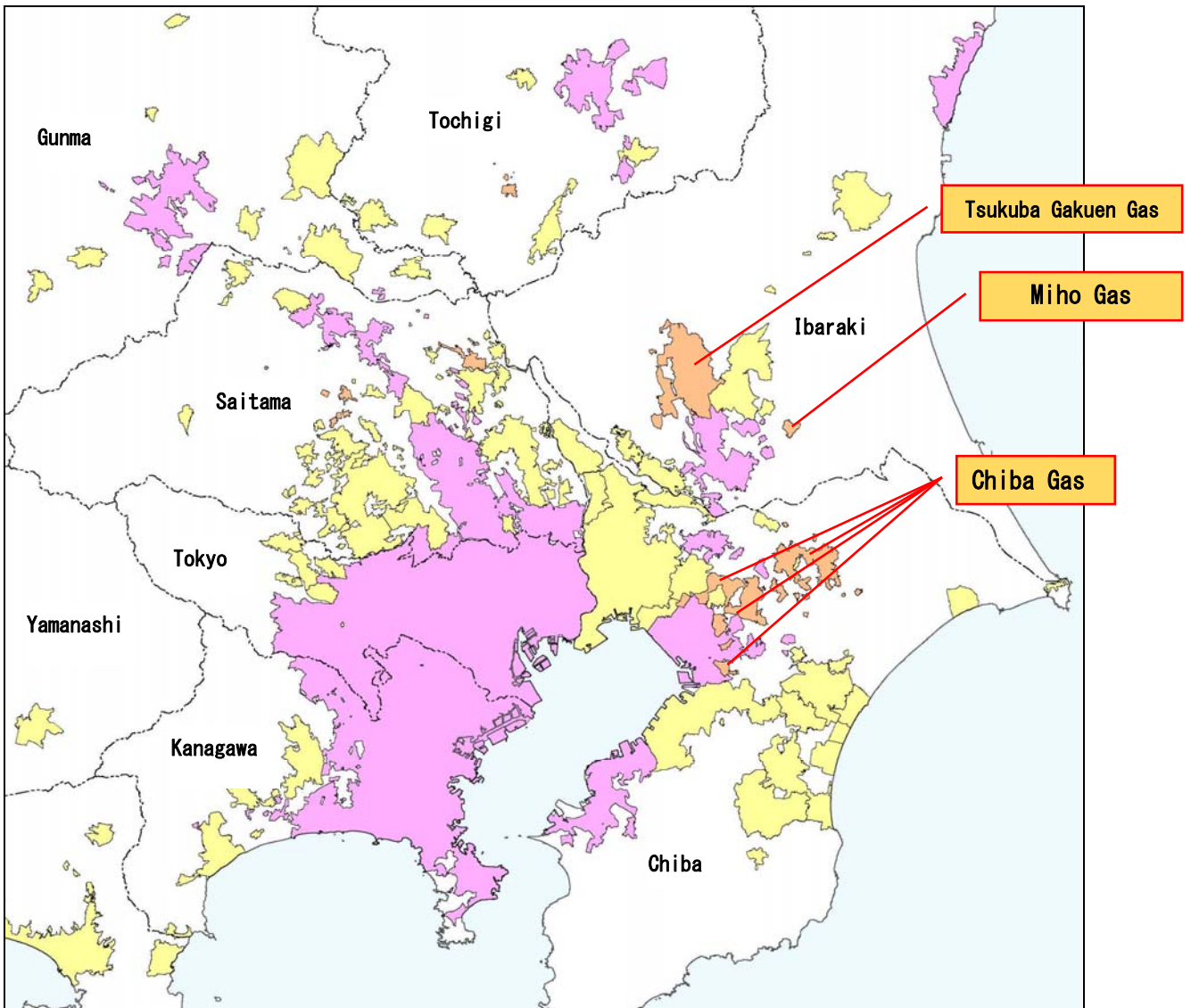
By having the three companies Chiba Gas, Tsukuba Gakuen Gas and Miho Gas integrate and advance the total energy business under Tokyo Gas, the company aims to (1) further improve customers service, through making common products, safety and other customer services in addition to lowering rates, and (2) effectively and efficiently develop business utilizing the capital, sales, technology and know-how strengths of Tokyo Gas.



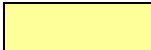
Tokyo Gas is constructing a new group formation that will consolidate the required personnel, technologies, know-how and other management resources dispersed at affiliated companies and foster businesses that will become main pillars of group revenues in order to “Evolve the Total Energy Business” and “Accelerate Global Business Development,” which are the main policies for FY2015-2017 toward realizing “Challenge 2020 Vision.”

### Outline of Affiliated Companies being Integrated

Company name	Chiba Gas	Tsukuba Gakuen Gas	Miho Gas
Representative	Kenji Tsunoda	Tatsuaki Sakuta	Hiromasa Tanaka
Capital	¥480 million	¥280 million	¥120 million
Shareholder	Tokyo Gas 100%	Tokyo Gas 100%	Tokyo Gas Energy Co., Ltd. 100%
Head office	Sakura City, Chiba Prefecture	Tsukuba City, Ibaraki Prefecture	Miho Village, Inashiki District, Ibaraki Prefecture
No. of employees	About 200 (as of beginning of FY 2014)	About 80 (as of beginning of FY 2014)	About 10 (as of beginning of FY 2014)
Total assets and sales (million)	Total assets: ¥16,841 Sales: ¥20,684 (as of FY2013)	Total assets: ¥7,467 Sales: ¥11,158 (as of FY2013)	Total assets: ¥930 Sales: ¥382 (as of FY2013)
Gas sales volume	164,168,000m <sup>3</sup>	91,445,000m <sup>3</sup>	1,386,000m <sup>3</sup>
No. of customers	About 127,000 (as of end of FY 2013)	About 27,000 (as of end of FY 2013)	About 2,000 (as of end of FY 2013)
Supply areas	Portions of Narita City, Sakura City, Yachiyo City, Ciba City, Yotsukaido City, Tomisato City, Shisui Town, Shibayama Town and Tako Town	Tsukuba City, Tsukubamirai City	Miho Village, Inashiki City

[Reference] Area Map



-  TokyoGas service area
-  TokyoGasGroup companies' service area
-  Other Companies' service area