

December 6, 2013
Tokyo Gas Co., Ltd.

Announcement of issue of the 38th Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 38th Domestic unsecured notes as below.

Details:

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| 1. Total value of notes | ¥15,000,000,000 |
| 2. Coupon rate | 1.984% |
| 3. Denomination | ¥100 per value |
| 4. Due date of payment | December 17 th , 2013 |
| 5. Maturity date | December 17 th , 2043 |
| 6. Term to maturity | 30 years |
| 7. Method of redemption | Bullet payment |
| 8. Payment date | June 17 th and December 17 th every year |
| 9. Reason of issue of the note | Payment for the bond |
| 10. Managing underwriter | Mizuho Securities Co., Ltd. and
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. |
| 11. Fiscal Agent | Mizuho Bank, Ltd. |