



May 24, 2013

To whom it may concern:

Company: Tokyo Gas Co., Ltd.
 Representative: Tsuyoshi Okamoto (President &
 Representative Director)
 (Code: 9531, listed on first sections of
 TSE, OSE, and NSE)
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Notice of Share Buyback
(Acquisition of treasury stock under the Articles of Incorporation pursuant to
Article 165(2) of the Companies Act)

Tokyo Gas Co., Ltd. (“Tokyo Gas”) hereby serves notice that it has acquired the treasury stock on the open market pursuant to Article 156 of the Companies Act, as applied by replacing terms pursuant to provisions of Article 165 (3) of the Companies Act, as detailed below.

With this transaction, Tokyo Gas has reached the upper limit of total number of shares to be acquired, approved at the Board of Directors held on April 26, 2013.

Details

- 1. Type of share to be acquired : Common stock of Tokyo Gas
- 2. Period of purchase : April 30, 2013 – May 24, 2013 (Commitment basis)
- 3. Total number of shares to be acquired : 28,609,000 shares
- 4. Total acquisition amount : ¥17,484,200,000-
- 5. Method of acquisition : Purchase through the Tokyo Stock Exchange (fund trust)
 (excluding purchase through the Tokyo Stock Exchange Trading
 Network System for Off-Floor Purchase of Treasury Stock(ToSTNet-3))

(Reference)

- 1. Details of resolution on acquisition of treasury stock (announced April 26, 2013)

(1) Type of shares to be acquired	Common stock of Tokyo Gas
(2) Total number of shares to be acquired	76,000,000 shares (upper limit) (2.9% of total number of issued shares)
(3) Total acquisition amount	36,000,000,000 yen (upper limit)
(4) Acquisition period	April 30, 2013 - March 31, 2014

2. Details of acquisition of treasury stock through the ToSTNET-3

(1) Type of shares to be acquired	Common stock of Tokyo Gas
(2) Date of Acquisition	May 8, 2013
(3) Total number of shares to be acquired	31,759,000 shares
(4) Total acquisition amount	18,515,497,000 yen

3. Details of total accumulated shares to be acquired

(1) Total number of shares to be acquired	60,368,000 shares
(2) Total acquisition amount	35,999,697,000 yen