

May 8, 2013

To whom it may concern:

Company: Tokyo Gas Co., Ltd.
 Representative: Tsuyoshi Okamoto (President & Representative Director)
 (Code: 9531, listed on first sections of TSE, OSE, and NSE)
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Notice of Share Buyback through Off-Floor Purchase of Treasury Stock (ToSTNet-3)

(Acquisition of treasury stock under the Articles of Incorporation pursuant to Article 165, Paragraph 2 of the Companies Act)

Tokyo Gas Co., Ltd. (“Tokyo Gas”) today purchased the treasury stock whose acquisition was announced yesterday (May 7, 2013). Details are as follows.

1. Reason for acquisition of treasury stock

To enable Tokyo Gas to flexibly provide returns to shareholders in accordance with its shareholder return policy.

2. Details of acquisition

(1) Type of shares to be acquired	Common stock of Tokyo Gas
(2) Total number of shares to be acquired	31,759,000 shares
(3) Acquisition price	583 yen
(4) Total acquisition amount	18,515,497,000 yen
(5) Date of acquisition	May 8, 2013
(6) Method of acquisition	Purchase through the Tokyo Stock Exchange Trading Network System for Off-Floor Purchase of Treasury Stock (ToSTNeT-3)

(Reference)

1. Details of resolution on acquisition of treasury stock (announced April 26, 2013)

(1) Type of shares to be acquired	Common stock of Tokyo Gas
(2) Total number of shares to be acquired	76,000,000 (upper limit) (2.9% of total number of issued shares)
(3) Total acquisition amount	36,000,000,000 yen (upper limit)
(4) Acquisition period	April 30, 2013 - March 31, 2014

2. State of progress as of May 8, 2013

(1) Total number of shares acquired	31,759,000 shares
(2) Total acquisition amount	18,515,497,000 yen