



May 7, 2013

To whom it may concern:

Company: Tokyo Gas Co., Ltd.
 Representative: Tsuyoshi Okamoto (President &
 Representative Director)
 (Code: 9531, listed on first sections of
 TSE, OSE, and NSE)
 Inquiries: Kazuo Mitsuhashi, General Affairs
 Group Manager, General Affairs Dept.
 (Tel: +81-3-5400-3894)

Notice of Share Buyback through Off-Floor Purchase of Treasury stock (ToSTNet-3)

(Acquisition of treasury stock under the Articles of Incorporation pursuant to
 Article 165, Paragraph 2 of the Companies Act)

Tokyo Gas Co., Ltd. (“Tokyo Gas”) today decided the specific method of acquisition of treasury stock pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing terms pursuant to the provisions of Article 165, Paragraph 3 of said act as announced on April 26, 2013. Details are as follows.

1. Method of acquisition

Tokyo Gas will instruct its agent to purchase treasury stock through the Tokyo Stock Exchange Trading Network System for Off-Floor Purchase of Treasury Stock (ToSTNeT-3) at 8:45 a.m. on May 8, 2013, at today’s (May 7, 2013) closing price of 583 yen (no changes to other trading systems or trading hours will be made).

The purchase orders concerned will be valid only at the trading time specified.

2. Details of acquisition

(1) Type of shares to be acquired	Common stock of Tokyo Gas
(2) Total number of shares to be acquired	35,000,000 shares (upper limit)
(3) Announcement of results of acquisition	The results of the acquisition will be announced after the close of trading at 8:45 a.m.

Note 1: The number of shares to be acquired shall not be changed. However, it is possible that part or all of the acquisition may not take place depending on market conditions.

Note 2: The purchase shall be made with sell orders equivalent to the number of shares to be acquired.

(Reference) Details of resolution on acquisition of treasury stock (announced April 26, 2013)

(1) Type of shares to be acquired	Common stock of Tokyo Gas
(2) Total number of shares to be acquired	76,000,000 shares (upper limit)
(3) Total acquisition amount	36,000,000,000 yen
(4) Acquisition period	April 30, 2013 - March 31, 2014