

October 3, 2011

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Announcement of revision to forecast results

Based on recent business results trends, Tokyo Gas Co., Ltd. is to revise the forecast results released on July 29, 2011, as shown below.

Revisions to Forecast Results

1. Consolidated

Revisions to 1st half forecast for the year ending March 2012 (April 1, 2011 – September 30, 2011) Unit: ¥ million

	Sales	Operating income	Ordinary income	Net income	Net income per share (Yen)
Previous forecasts (A) (Announced on July 29,2011)	750,000	2,000	1,000	-2,000	-0.76
Revised forecasts (B)	745,000	-1,000	-2,000	-8,000	-3.05
Change (B – A)	-5,000	-3,000	-3,000	-6,000	-
Rate of change (%)	-0.7	-	-	-	-
Ref.)Results for previous half (Results ended September 2010)	701,322	48,059	45,869	25,569	9.54

2. Non-Consolidated

Revisions to 1st half forecast for the year ending March 2012 (April 1, 2011 – September 30, 2011) Unit: ¥ million

	Sales	Operating income	Ordinary income	Net income	Net income per share (Yen)
Previous forecasts (A) (Announced on July 29,2011)	653,000	-9,000	-2,000	-1,000	-0.38
Revised forecasts (B)	647,000	-14,000	-7,000	-8,000	-3.05
Change (B – A)	-6,000	-5,000	-5,000	-7,000	-
Rate of change (%)	-0.9	-	-	-	-
Ref.)Results for previous half (Results ended September 2010)	603,718	31,515	38,623	27,282	10.18

3. Reasons

Based on recent business trends, Tokyo Gas Co., Ltd. is to revise the 1st half and full year forecast results released on July 29, 2011.

As for the 1st half forecasts on non-consolidated basis, with the decreased gas sales volume due to the higher temperature in summer, etc. and the expected loss on valuation of investment securities, etc., sales, operating income, ordinary income and net income is to fall short of previous forecasts respectively.

As for the 1st half forecasts on consolidated basis, reflecting the revisions on non-consolidated basis mentioned above, sales, operating income, ordinary income and net income is to fall short of previous forecasts respectively.

The full year forecasts will be released concurrently with the 1st half financial results on consolidated basis.

* : The forecast above was prepared on the basis of information available at the time of the release of this document. Due to various factors, the actual result may vary from these forecast data.