

July 21, 2011

Name: Tokyo Gas Co., Ltd.

Code No.: 9531

Shares listed on:

Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange

Location head office: 1-5-20 Kaigan, Minato-ku, Tokyo, Japan

**Notification of Acquisition of Treasury Shares
(Acquisition of treasury shares under the provisions of Articles of Incorporation
pursuant to Article 165:2 of the Corporation Law of Japan)**

Tokyo Gas hereby serves notice that it has repurchased on the open market pursuant to Article 156 of the Corporation Law of Japan, as applied pursuant to Article 165 (3) of the Corporation Law, as detailed below.

With this transaction, Tokyo Gas has reached the treasury stock repurchase limit approved at the Board of Directors held on April 28, 2011.

Details

- | | |
|---------------------------------------|---|
| 1. Type of stock to be acquired | : Tokyo Gas common stock |
| 2. Period of purchase | : May 31, 2011 – July 21, 2011 (Commitment basis) |
| 3. Total number of shares
acquired | : 93,478,000 shares |
| 4. Total value of shares
acquired | : ¥33,999,836,000- |
| 5. Method of purchase | : Market purchase via Tokyo Stock Exchange (fund trust) |

[Reference]

Details of the resolution passed on the Board of Directors held on April 28, 2011

- | | |
|--|---|
| 1. Type of stock to be acquired | : Tokyo Gas common stock |
| 2. Total Number of shares to be acquired | : 110,000,000 (upper limit)
(Rate to number of shares outstanding: 4.1%) |
| 3. Total Value of shares to be acquired | : ¥34,000,000,000 (upper limit) |
| 4. Term of acquisition | : From May 2, 2011 to March 31, 2012 |