

June, 3, 2010

Completion of acquisition of natural-gas-fired power stations in Mexico

Mitsui & Co., Ltd.  
Tokyo Gas Co., Ltd.

Mitsui & Co., Ltd. (“**Mitsui**”) and Tokyo Gas Co., Ltd. (“**TGC**”) announced today that they have completed on 2<sup>nd</sup> of June (Mexican time) the acquisition of the total ownership interest in a portfolio of companies holding five gas-fired combined cycle power stations in Mexico (with an aggregate total generating capacity of 2,233 MW), as well as relevant companies including a pipeline company (together, the “**Companies**”), based on agreements with Gas Natural SDG, S.A. (“**GN**”) that were executed and announced on December 24, 2009.

Since all conditions precedent, including governmental approvals, have been satisfied, Mitsui and TGC through a holding company, MT Falcon Holdings Company S.A.P.I. de C.V. (Mitsui: 70%, TGC: 30%) (“**Falcon**”), subscribed for new shares and acquired the ownership interest, resulting in acquiring 100% of the Companies from GN today. The total enterprise value of the Companies is approximately USD1.2 billion (JPY110 billion), as announced last December.