

May 13, 2010

Company: Tokyo Gas Co., Ltd. Code no. : 9531
Shares listed on: Tokyo Stock Exchange, Osaka Securities Exchange,
Nagoya Stock Exchange
Head office: Kaigan 1-5-20, Minato-ku, Tokyo

Notice of the Purchase of Treasury Stock
(Acquisition of treasury stock under the provisions of Articles of Incorporation
pursuant to Article 165 (2) of the Corporation Law of Japan)

Tokyo Gas hereby serves notice that it has repurchased on the open market pursuant to Article 156 of the Corporation Law of Japan, as applied pursuant to Article 165 (3) of the Corporation Law, as detailed below.

With this transaction, Tokyo Gas has reached the treasury stock repurchase limit approved at the Board of Directors held on April 28, 2010.

1. Type of stock purchased: Tokyo Gas common stock
2. Period of purchase: May 7, 2010 to May 13, 2010 (commitment basis)
3. Number of shares purchased: 5,531,000 shares
4. Total purchase value: ¥2,199,897,000
5. Method of purchase: Market purchase via Tokyo Stock Exchange (fund trust)

Notes:

Details of the resolution passed at the Board of Directors held on April 28, 2010.

- (1) Type of stock to be acquired: Tokyo Gas common stock
- (2) Total number of shares to be acquired: 6,000,000 (upper limit)
(Rate to number of shares outstanding 0.22%)
- (3) Total value of shares to be acquired: ¥2,200,000,000 (upper limit)
- (4) Schedule of acquisition: From April 30, 2010 to March 31, 2011