

April 28, 2010

Company Name Tokyo Gas Co., Ltd.
Representative Mr. Tsuyoshi Okamoto, President
Code No. 9531: Tokyo Stock Exchange, Osaka
Securities Exchange, Nagoya Stock Exchange

Notice Regarding the Purchase of Treasury Stock
(Acquisition of treasury stock under the provisions of the Articles of Incorporation,
pursuant to Article 165 (2) of the Corporation Law of Japan)

Tokyo Gas Co. Ltd. hereby serves notice that at a meeting held April 28, 2010 the Board of Directors resolved to repurchase treasury stock, as specified below, pursuant to Article 165 of the Corporation Law of Japan as applied pursuant to Article 165 (3) of the Corporation Law.

1. Reasons for the Purchase of Treasury Stock

The treasury stock is being repurchased for the purpose of returning capital to shareholders.

2. Transaction Details

- (1) Type of stock to be acquired: Tokyo Gas common stock
- (2) Total number of shares to be acquired: 6 million shares (upper limit; 0.22% of total shares outstanding)
- (3) Total value of shares to be acquired: ¥2,200 million (upper limit)
- (4) Schedule of acquisition: From April 30, 2010 to March 31, 2011

3. Other Information

On April 1, 2010, Tokyo Gas absorbed and merged with the Tokyo Gas consolidated subsidiary TG Enterprise Co., Ltd. Tokyo Gas shareholders who opposed this acquisition requested that their shares be purchased, and the Company purchased 14.037 million treasury shares (with a value of approximately ¥5.8 billion). Because these acquisitions have the same effect, as a means of return to shareholders, as purchasing treasury stock on the open market, combined with the value of the pending acquisitions announced above of ¥2.2 billion, the total return to shareholders from these treasury stock acquisitions will be approximately ¥8.0 billion (within the total payout ratio of 60%).

<Reference>

Treasury Shares Holdings as of March 31, 2010

Total number of shares outstanding	2,703,761,295
Number of treasury shares	5,062,893