

December 4, 2009  
Tokyo Gas Co., Ltd.

### **Announcement of issue of the 31st Domestic unsecured notes**

Tokyo Gas Co., Ltd is announcing the issue of the 31st Domestic unsecured notes as below.

Details:

1. Total value of notes	¥30,000,000,000
2. Coupon rate	1.405 %
3. Denomination	¥100 per value
4. Due date of payment	December 18 <sup>th</sup> , 2009
5. Maturity date	December 18 <sup>th</sup> , 2019
6. Term to maturity	10 years
7. Method of redemption	Bullet payment
8. Payment date	June 18 <sup>th</sup> and December 18 <sup>th</sup> every year
9. Reason of issue of the note	Payment for the commercial paper
10. Managing underwriter	Nomura securities and Mitsubishi UFJ securities SMBC
11. Fiscal Agent	Mizuho Corporate Bank