

October 28, 2009

Name: Tokyo Gas Co., Ltd.

Code No.: 9531

Shares listed on:

Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange

Location head office: 1-5-20 Kaigan, Minato-ku, Tokyo, Japan

Contact:

- Name: Mr. Tatsuya MARUYAMA

- Post: Manager, Department of General Affairs

**Notification of extension of the term of Acquisition of Treasury Shares
(Acquisition of treasury shares pursuant to the Articles of Incorporation and the provisions
of Article 165:2 of the Companies Law)**

The Board of Directors of Tokyo Gas Co., Ltd., resolved today the extension of the term of acquisition of treasury shares, which was resolved on April 28, 2009.

Details

1. Reason for acquisition of treasury shares: For return to shareholders

2. Term of acquisition: Extended until March 31, 2010

[Reference]

1. Resolution in the board of directors on April 28, 2009.

-Type of stock to be acquired: Tokyo Gas common stock

-Total number of shares to be acquired: 15,000,000 (upper limit)

(Rate to number of shares outstanding 0.55%)

-Total value of shares to be acquired: ¥5,000,000,000 (upper limit)

-Term of acquisition: April 30, 2009– October 30, 2009

2. Number of outstanding shares as of September 30, 2009 (Including treasury stock)

: 2,717,571,295 shares

Number of treasury stock held as of March 31, 2009 : 4,966,880 shares