

June 19, 2009

To all concerned

Company name: Tokyo Gas Co., Ltd.  
Representative: Mitsunori TORIHARA, President  
Code No. 9531  
Contact: Masato AIZAWA, General Manager,  
Consolidated Tax Group  
(TEL 03-5400-7736)  
Shares listed on:  
Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange

Partial revision (correction, revision of numerical data) of FY2008 ended March 2009  
Consolidated Financial Results Bulletin

We have partially revised the text of the material released at 2:00 PM on 28 April 2009. The revision locations are noted below. Because there was also some revision of numerical data, we are sending along the post-revision numerical data as well.

Locations of revision

- |             |   |
|-------------|---|
| (1) Page 1  | 2. Dividend   |
| (2) Page 5  | 1. Business performance and financial position (1) Analysis on business performance (Forecast for FY2009 and results of FY2008) |
| (3) Page 34 | 6. Others (2) Non-Consolidated Operating results 2) FY2008 balance of payments  |

The attachment presents details of the revised locations.

(Attachment)

Locations of revision of the Consolidated Financial Results Bulletin

The locations of revision are underlined.

(1) Page 1

2. Dividend

[Before revision]

	Dividend per share (Unit: yen)					Dividend payment (Full-year)	Payout ratio (Consolidated)	Dividend on equity
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Full year			
FY2007 ended Mar. 2008		4.00		4.00	8.00	(Unit: million yen) 21,251	(%) 50.2	(%) 2.7
FY2008 ended Mar. 2009		4.00		4.00	8.00	21,425	51.2	2.8
FY2009 ended Mar. 2010 (Forecast)		4.00		4.00	8.00	-	<u>52.1</u>	-

[After revision]

	Dividend per share (Unit: yen)					Dividend payment (Full-year)	Payout ratio (Consolidated)	Dividend on equity
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Full year			
FY2007 ended Mar. 2008		4.00		4.00	8.00	(Unit: million yen) 21,251	(%) 50.2	(%) 2.7
FY2008 ended Mar. 2009		4.00		4.00	8.00	21,425	51.2	2.8
FY2009 ended Mar. 2010 (Forecast)		4.00		4.00	8.00	-	<u>51.7</u>	-

(2) Page 5

1. Business performance and financial position

(1) Analysis on business performance

(Forecast for FY2009 and results of FY2008)

[Before revision]

The consolidated sales forecast for fiscal 2009 is as follows.

(Preceding text omitted)

We forecast that gas sales volume in FY2009 will decline 3.4% compared with FY2008 to 13.942 billion m3 despite our efforts to acquire new customers and to promote and sell gas appliances. We expect gas sales to decrease by ¥243.4 billion or 19.4% to ¥1.0141 trillion in response to this.

(Succeeding text omitted)

[After revision]

The consolidated sales forecast for fiscal 2009 is as follows.

(Preceding text omitted)

We forecast that gas sales volume in FY2009 will decline 3.4% compared with FY2008 to 13.466 billion m3 despite our efforts to acquire new customers and to promote and sell gas appliances. We expect gas sales to decrease by ¥243.4 billion or 19.4% to ¥1.0141 trillion in response to this.

(Succeeding text omitted)

(3) Page 34

6. Others

(2) Non-Consolidated Operating results

2) FY2008 balance of payments

(FY2008 balance of payments)

[Before revision]

Crude-oil	FY2008	FY2007	Change		FY2008	FY2007	Change
price	90.51	78.72	<u>-11.79</u>	¥/\$ rate	100.71	114.44	-13.73
(\$/bbl)							

[After revision]

Crude-oil	FY2008	FY2007	Change		FY2008	FY2007	Change
price	90.51	78.72	<u>11.79</u>	¥/\$ rate	100.71	114.44	-13.73
(\$/bbl)							