

June 13, 2008

Company: Tokyo Gas Co., Ltd. Code no. : 9531  
Shares listed on: Tokyo Stock Exchange, Osaka Securities Exchange,  
Nagoya Stock Exchange  
Head office: Kaigan 1-5-20, Minato-ku, Tokyo  
Contact: Tatsuya Maruyama, Manager, General Affairs Dept

**Notice of the Purchase of Treasury Stock**  
**(Acquisition of treasury stock under the provisions of Articles of Incorporation**  
**pursuant to Article 165 (2) of the Corporation Law of Japan)**

Tokyo Gas hereby serves notice that it has repurchased on the open market pursuant to Article 156 of the Corporation Law of Japan, as applied pursuant to Article 165 (3) of the Corporation Law, as detailed below.

With this transaction, Tokyo Gas has reached the treasury stock repurchase limit approved at the Board of Directors held on April 25<sup>th</sup>, 2008.

1. Period of purchase: June 4<sup>th</sup>, 2008 to June 13, 2008 (commitment basis)
2. Number of shares purchased: 23,984,000 shares
3. Total purchase value: ¥9,999,709,000
4. Method of purchase: Market purchase via Tokyo Stock Exchange

Notes:

1. Details of the resolution passed at the Board of Directors held on April 25, 2008.
  - (1) Type of stock to be acquired: Tokyo Gas common stock
  - (2) Total number of shares to be acquired: 25,000,000 (upper limit)  
(Rate to number of shares outstanding 0.9%)
  - (3) Total value of shares to be acquired: ¥10,000,000,000 (upper limit)
  - (4) Schedule of acquisition: From April 28, 2008 to October 28, 2008
2. Total treasury stock purchased between the dates of resolution passed by the above Board of Directors held on April 25, 2008 and June 13, 2008 is as follows.
  - (1) Number of shares purchased: 23,984,000 (Progress to upper limit 95.9%)
  - (2) Total purchase value: ¥9,999,709,000 (Progress to upper limit 100.0%)