

May 15<sup>th</sup>, 2008  
Tokyo Gas Co.,ltd.

## **Announcement of issue of the 30<sup>th</sup> Domestic unsecured notes**

The Board of Directors of Tokyo Gas Co., meeting on March 27<sup>th</sup> 2008, resolved to issue of the 30<sup>th</sup> Domestic unsecured notes.

### Details:

- |                                |   |
|--------------------------------|---|
| 1. Total value of notes        | ¥20,000,000,000   |
| 2. Coupon rate                 | 1.658%  |
| 3. Denomination                | ¥100 per value  |
| 4. Due date of payment         | May 29 <sup>th</sup> , 2008                                   |
| 5. Maturity date               | May 29 <sup>th</sup> , 2015                                   |
| 6. Term to maturity            | 7 years   |
| 7. Method of redemption        | Bullet payment  |
| 8. Payment date                | May 29 <sup>th</sup> and November 29 <sup>th</sup> every year |
| 9. Reason of issue of the note | Payment for the commercial paper                              |
| 10. Managing underwriter       | Mizuho securities and Daiwa securities SMBC                   |
| 11. Fiscal Agent               | Mizuho Corporate Bank   |