

April 25, 2008

Name: Tokyo Gas Co., Ltd.

Code No.: 9531

Shares listed on:

Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange

Location head office: 1-5-20 Kaigan, Minato-ku, Tokyo, Japan

Contact:

- Name: Mr. Tatsuya MARUYAMA

- Post: Manager, Department of general affairs

**Notification of Acquisition of Treasury Shares
(Acquisition of treasury shares pursuant to the Articles of Incorporation and the provisions
of Article 165:2 of the Companies Law)**

The Board of Directors of Tokyo Gas Co., meeting today, resolved to acquire treasury shares pursuant to Article 156 of the Companies Law as applied mutatis mutandis to Article 165:3 of the law.

Details

1. Reason for acquisition of treasury shares: For return to shareholders

2. Details of acquisition

- Type of stock to be acquired: Tokyo Gas common stock
- Total number of shares to be acquired: 25,000,000 (upper limit)
(Rate to number of shares outstanding 0.9%)
- Total value of shares to be acquired: ¥10,000,000,000 (upper limit)
- Term of acquisition: April 28, 2008 – October 28, 2008

[Reference]

Number of outstanding shares as of March 31, 2008

(Including treasury stock): 2,741,571,295 shares

Number of treasury stock held as of March 31, 2008 : 84,937,500 shares