

July 27, 2007

Name: Tokyo Gas Co., Ltd.

Code No.: 9531

Shares listed on:

Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange

Location head office: 1-5-20 Kaigan, Minato-ku, Tokyo, Japan

Contact:

- Name: Mr. Koshin NAKAMURA

- Post: Manager, Department of general affairs

**Notification about Change of Total Number of Shares to be Acquired
(Acquisition of treasury stock pursuant to the Articles of Incorporation and the provisions
of Article 165:2 of the Companies Law)**

The Board of Directors of Tokyo Gas Co., meeting today, resolved to acquire treasury stock pursuant to Article 156 of the Companies Law as applied mutatis mutandis to Article 165:3 of the law. However, the board of directors held on July 27, 2007, resolved to change of total number of shares to be acquired.

Details

1. Total number of shares to be acquired

The Board of Directors resolved to change of total number of shares to 71 million shares (upper limit) instead of 60 million shares. Cost of shares acquisition is the same as ¥39 billion (upper limit).

2. Details of acquisition

-Type of stock: Tokyo Gas common stock

-Total number of shares: 71,000,000 (upper limit)

(Rate to number of shares outstanding 2.5%)

-Cost of shares acquisition: ¥39,000,000,000 (upper limit)

-Period of acquisition: April 27, 2007 – March 31, 2008

[Reference1] Implementation of acquisition of treasury stock

Number of shares: 31 million shares

Cost of shares acquisition: ¥18,688 million

[Reference2]

Number of outstanding shares as of June 30, 2007: 2,810,171,295 shares

Number of treasury stock held as of June 30, 2007: 127,829,377 shares