

May 23, 2007

Company: Tokyo Gas Co., Ltd.  
Code no. : 9531  
Shares listed on: Tokyo Stock Exchange, Osaka Securities Exchange,  
Nagoya Stock Exchange  
Head office: Kaigan 1-5-20, Minato-ku, Tokyo  
Contact: Koshin Nakamura  
Manager, General Affairs Dept

**Notice of the Purchase of Treasury Stock  
(Acquisition of treasury stock in accordance with Paragraph 2, Article 165  
of the Corporation Law)**

The Board of Directors of Tokyo Gas Co., held on April 26, 2007, resolved to acquire treasury stock pursuant to Article 156 of the Companies Law as applied mutatis mutandis to Article 165:3 of the law.

With this transaction, Tokyo Gas purchased between the dates of resolution passed by the Board of Directors meeting held on April 26, 2007 and today is as follows.

1. Period of purchase: April 27 to May 23, 2007 (commitment basis)
2. Number of shares purchased: 31,000,000 shares
3. Total purchase value: ¥18,687,984,000
4. Method of purchase: Market purchase via Tokyo Stock Exchange

Notes:

1. Details of the resolution passed at the Board of Directors meeting held on April 26, 2007 are as follows.
  - (1) Type of stock to be acquired: Tokyo Gas common stock
  - (2) Total number of shares to be acquired: 60,000,000 shares (upper limit)  
(Rate to number of shares outstanding 2.1%)
  - (3) Total value of shares to be acquired: ¥39,000,000,000 (upper limit)
2. Total treasury stock purchased between the dates of resolution passed by the Board of Directors meeting held on April 26, 2007 and May 23, 2007 is as follows.
  - (1) Number of shares purchased: 31,000,000 shares (Progress to upper limit 51.7%)
  - (2) Total purchase value: ¥18,687,984,000 (Progress to upper limit 47.9%)