

Sep 13, 2004

Company: Tokyo Gas Co., Ltd.
Code no. : 9531
Shares listed on: Tokyo Stock Exchange, Osaka Securities Exchange,
Nagoya Stock Exchange
Head office: Kaigan 1-5-20, Minato-ku, Tokyo
Contact: Yoshiaki Tajima
Manager, General Affairs Dept

Notice of the Purchase of Treasury Stock
(Acquisition of treasury stock pursuant to Article 210 of the Commercial Code)

Tokyo Gas hereby serves notice that it has repurchased on the open market pursuant to Article 210 of the Commercial Law, as detailed below.

With this transaction, Tokyo Gas has reached the treasury stock repurchase limit approved at the 204th regular general meeting of stockholders held on 29 June, 2004.

1. Period of purchase: August 4 to September 10, 2004 (commitment basis)
2. Number of shares purchased: 35,615,000
3. Total purchase value: ¥14,399,969,000
4. Method of purchase: Via Tokyo Stock Exchange

Notes:

1. Details of the resolution passed at the 204th Ordinary General Meeting of Shareholders on June 29, 2004:
 - (1) Type of stock to be acquired: Tokyo Gas common stock
 - (2) Total number of shares to be acquired: 50,000,000 (upper limit)
 - (3) Total value of shares to be acquired: ¥20,000,000,000 (upper limit)
3. Total treasury stock purchased between the dates of resolution passed by the above Ordinary general meeting of shareholders and September 10, 2004:
 - (1) Number of shares purchased: 49,615,000
 - (2) Total purchase value: ¥19,999,969,000