

August 3, 2004

Company: Tokyo Gas Co., Ltd.
Code no. : 9531
Shares listed on: Tokyo Stock Exchange, Osaka Securities Exchange,
Nagoya Stock Exchange
Head office: Kaigan 1-5-20, Minato-ku, Tokyo
Contact: Yoshiaki Tajima
General Affairs Group Manager

Notice of the Purchase of Treasury Stock
(Acquisition of treasury stock pursuant to Article 210 of the Commercial Code)

Tokyo Gas hereby announces the purchase of treasury stock pursuant to the provisions of Article 210 of the Commercial Code, as follows:

1. Type of stock to be acquired: Tokyo Gas common stock
2. Total number of shares to be acquired: 14,000,000 shares
3. Acquisition price: ¥400(par share)
4. Acquisition date: August 3, 2004
5. Method of purchase: Purchase over ToSTNeT-2 of the Tokyo Stock Exchange
(Closing price transaction)

Notes:

1. Type and amount of shares to be acquired as announced on August 2, 2004
Type of shares: Tokyo Gas Common stock
Total number of shares to be acquired: 14,000,000 shares
2. Details of the resolution passed at the 204th Ordinary General Meeting of Shareholders on June 29, 2004:
 - (1) Type of stock to be acquired: Tokyo Gas common stock
 - (2) Total number of shares to be acquired: 50,000,000 shares (upper limit)
 - (3) Total value of shares to be acquired: ¥20,000,000,000 (upper limit)

3. Total treasury stock purchased between the dates of resolution, passed by the above Ordinary general meeting of shareholders, and August 3, 2004 inclusive:
- (1) Number of shares purchased: 14,000,000 shares (28% of upper limit)
 - (2) Total purchase value: ¥5,600,000,000 (28% of upper limit)