

Aug 21, 2003

Company: Tokyo Gas Co., Ltd.
Code no. : 9531
Shares listed on: Tokyo Stock Exchange, Osaka Securities Exchange,
Nagoya Stock Exchange
Head office: Kaigan 1-5-20, Minato-ku, Tokyo
Contact: Hiromichi SUTOMI
Manager, General Affairs Dept

Notice of the Purchase of Treasury Stock
(Acquisition of treasury stock pursuant to Article 210 of the Commercial Code)

Tokyo Gas hereby announces the purchase of treasury stock pursuant to the provisions of Article 210 of the Commercial Code as follows:

1. Type of stock to be acquired: Tokyo Gas common stock
2. Total number of shares to be acquired : 6,000,000
3. Acquisition price: ¥350/share
4. Acquisition date: August 21,2003
5. Method of purchase: Purchase over ToSTNeT-2 of the Tokyo Stock Exchange
(closing price transaction)

Notes:

1. Type and amount of shares to be acquired as announced on August 20, 2003
Type of shares: Tokyo Gas common stock
Total number of shares to be acquired: 6,000,000 shares
2. Details of the resolution passed at the 203rd Ordinary General Meeting of Shareholders on June 27, 2002:
 - (1) Type of stock to be acquired: Tokyo Gas common stock
 - (2) Total number of shares to be acquired: 50,000,000 (upper limit)
 - (3) Total value of shares to be acquired: ¥20,000,000,000 (upper limit)

3. Total treasury stock purchased between the date of resolution passed by the above

Ordinary general meeting of shareholders and August 21, 2003 :

(1) Number of shares purchased: 28,000,000 (56.0% of upper limit)

(2) Total purchase value: ¥9,981,235,000(49.9% of upper limit)