

May 8, 2003

Company: Tokyo Gas Co., Ltd.  
Code no. : 9531  
Shares listed on: Tokyo Stock Exchange, Osaka Securities Exchange,  
Nagoya Stock Exchange  
Head office: Kaigan 1-5-20, Minato-ku, Tokyo  
Contact: Hiromichi Suetomi  
General Affairs Group Manager  
Tel: 03-5400-3894

**Notice of the Purchase of Treasury Stock**  
**(Acquisition of treasury stock pursuant to Article 210 of the Commercial Code)**

Tokyo Gas hereby announces the purchase of treasury stock pursuant to the provisions of Article 210 of the Commercial Code, as follows:

1. Type of stock to be acquired: Tokyo Gas common stock
2. Total number of shares to be acquired : 15,000,000
3. Acquisition price: ¥370
4. Acquisition date: May 8,2003
5. Method of purchase: Purchase over ToSTNeT-2 of the Tokyo Stock Exchange  
(closing price transaction)

Notes:

1. Type and amount of shares to be acquired as announced on May 7, 2003  
Type of shares: Tokyo Gas Common stock  
Total number of shares to be acquired: 15,000,000 shares
2. Details of the resolution passed at the 202nd Ordinary General Meeting of Shareholders on June 27, 2002:
  - (1) Type of stock to be acquired: Tokyo Gas common stock
  - (2) Total number of shares to be acquired: 60,000,000 (upper limit)
  - (3) Total value of shares to be acquired: ¥20,000,000,000 (upper limit)

3. Total treasury stock purchased between the date of resolution, passed by the above Ordinary general meeting of shareholders, and May 8, 2003 inclusive:
- (1) Number of shares purchased: 44,733,000 (74.6% of upper limit)
  - (2) Total purchase value: ¥15,549,809,000(77.7% of upper limit)