

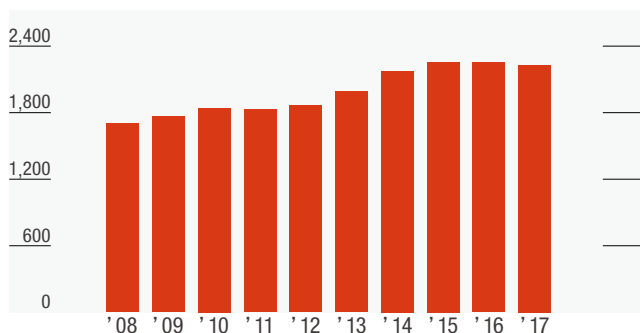
Financial Data (Efficiency and Soundness) 財務データ(効率性/安全性)

■ Consolidated 連結

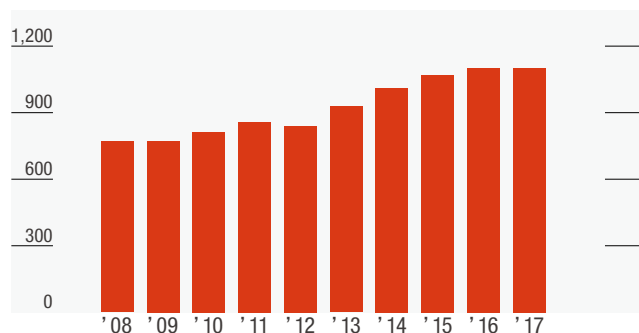
*The raw data of non-consolidated can be downloaded from Tokyo Gas website.
*個別データは弊社ホームページよりダウンロードできます。

Basic Data 基礎データ

Total Assets (¥ billion) 総資産(十億円)

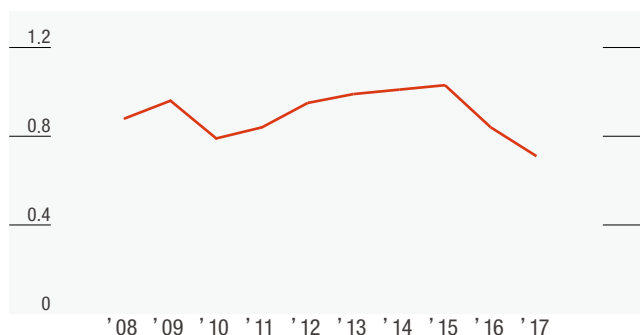


Equity (¥ billion) 自己資本(十億円)

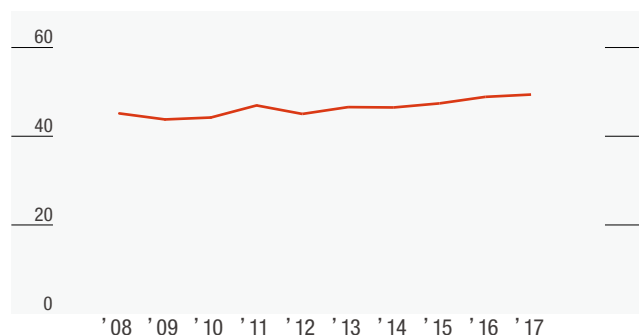


Sales Data 営業関連データ

Total Asset Turnover (times) 総資産回転率(回)



Equity Ratio (%) 自己資本比率(%)



Financial Data 財務データ



For the years ended March 31	3月31日に終了した1年間	2008	2009
CONSOLIDATED	連結		
Total Assets (¥ million)	総資産(百万円)	1,703,651	1,764,185
ROA (Return on Assets) (%)	ROA(総資産利益率)(%)	2.50	2.41
Equity (¥ million)	自己資本(百万円)	769,072	772,365
ROE (Return on Equity) (%)	ROE(自己資本利益率)(%)	5.43	5.41
Interest-bearing Debt (¥ million)	有利子負債残高(百万円)	558,716	593,230
Net Interest-bearing Debt (¥ million)	ネット有利子負債残高(百万円)	512,624	526,325
Fund-raising Expenses (¥ million)	金融費用(百万円)	10,460	10,869
Total Asset Turnover (times)	総資産回転率(回)	0.88	0.96
Equity Ratio (%)	自己資本比率(%)	45.14	43.78
Current Ratio (%)	流動比率(%)	106.76	118.99
D/E (Debt-Equity) Ratio (times)	D/E レシオ(倍)	0.73	0.77
Interest Coverage Ratio (times)	インタレスト・カバレッジ・レシオ(倍)	17.9	14.0
Interest Payment Ratio (%)	負債利率(%)	1.93	1.89
TEP (¥100 million)	TEP(億円)	17	-48
WACC (%)	WACC(%)	3.6	3.4

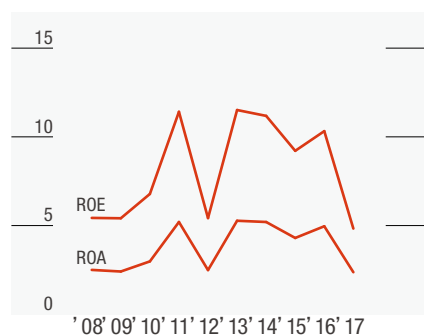
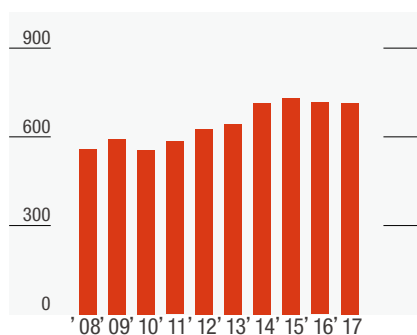
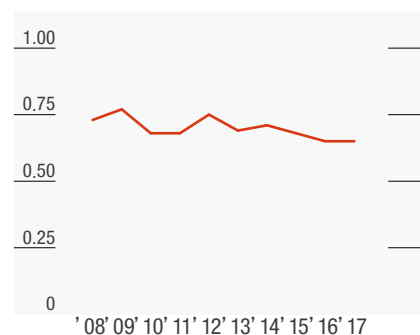
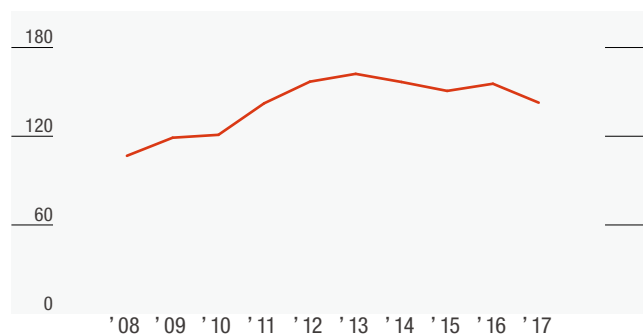
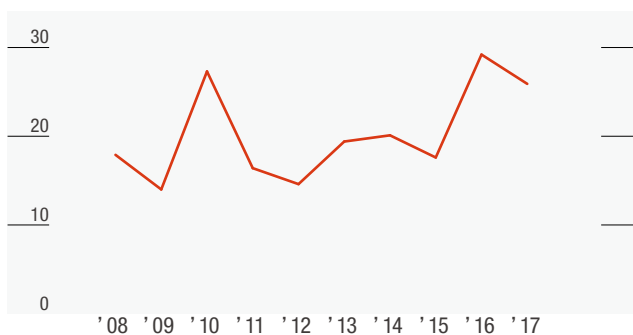
Net Interest-bearing Debt = Interest-bearing Debt - Cash and Deposits
Fund-raising Expenses = Interest Expenses + Interest on Bonds + Amortization of Bond Issuance Cost
Total Asset Turnover = Net Sales / Total Assets (average)
Equity Ratio = Equity (year-end) / Total Assets (year-end) x 100

ネット有利子負債残高 = 有利子負債 - 現金及び預金
金融費用 = 支払利息 + 社債利息 + 社債発行費償却
総資産回転率 = 売上高 ÷ 総資産(期中平均)
自己資本比率 = 自己資本(期末) ÷ 総資産(期末) × 100

Company Data 会社関連データ

Appendix 参考資料

ROE & ROA (%)

Interest-bearing Debt (¥ billion)
有利子負債残高(十億円)D/E (Debt-Equity) Ratio (times)
D/E レシオ(倍)Current Ratio (%)
流動比率(%)Interest Coverage Ratio (times)
インタレスト・カバレッジ・レシオ(倍)

	2010	2011	2012	2013	2014	2015	2016	2017
Interest-bearing Debt (¥ billion)	1,840,972	1,829,661	1,863,885	1,992,403	2,176,816	2,257,662	2,251,518	2,230,269
D/E Ratio	2.98	5.20	2.49	5.27	5.20	4.32	4.96	2.37
Operating Cash Flows (¥ billion)	813,886	858,920	839,166	927,634	1,011,787	1,069,515	1,100,271	1,101,498
Interest Expenses (¥ billion)	6.78	11.41	5.42	11.51	11.18	9.21	10.32	4.83
Operating Cash Flows / Interest Expenses	555,919	584,169	625,830	642,550	713,823	730,739	715,769	713,596
Interest Payment Ratio	448,523	493,867	545,681	561,881	640,844	644,246	545,507	580,970
Interest Payment Ratio (average)	10,303	9,689	10,184	11,366	12,313	12,659	12,158	11,514
Interest Coverage Ratio	0.79	0.84	0.95	0.99	1.01	1.03	0.84	0.71
Operating Cash Flows / Interests Expenses	44.21	46.94	45.02	46.56	46.48	47.37	48.87	49.39
Interest Payment Ratio (average) x 100	120.93	142.26	156.89	162.16	156.67	150.63	155.48	142.69
Interest Coverage Ratio (average)	0.68	0.68	0.75	0.69	0.71	0.68	0.65	0.65
TEP	27.3	16.4	14.6	19.4	20.1	17.6	29.2	20.7
TEP (cost of interest-bearing debt)	1.79	1.70	1.68	1.79	1.82	1.75	1.68	1.61
TEP (cost of equity)	186	640	91	598	507	434	676	-62
TEP (total)	3.2	3.3	3.1	3.2	3.2	3.6	3.4	3.0

Current Ratio = Current Assets (year-end) / Current Liabilities (year-end) x 100
 Debt-Equity Ratio = Interest-bearing Debt (year-end) / Equity (year-end)
 Interest Coverage Ratio = Operating Cash Flows / Interests Expenses
 Interest Payment Ratio = (Interest Expenses + Interest on Bonds) / Interest-bearing Debt (average) x 100
 TEP = After-tax & pre-interest-payment profit - capital cost (cost of interest-bearing debt + shareholder capital cost)

流動比率=流動資産(期末)÷流動負債(期末)×100
 D/E レシオ=有利子負債(期末)÷自己資本(期末)
 インタレスト・カバレッジ・レシオ=営業活動によるキャッシュ・フロー/利息支払額
 負債利率=(支払利息+社債利息)÷有利子負債(期中平均)×100
 TEP=税引後・利払前利益 - 資本コスト(有利子負債コスト+株主資本コスト)