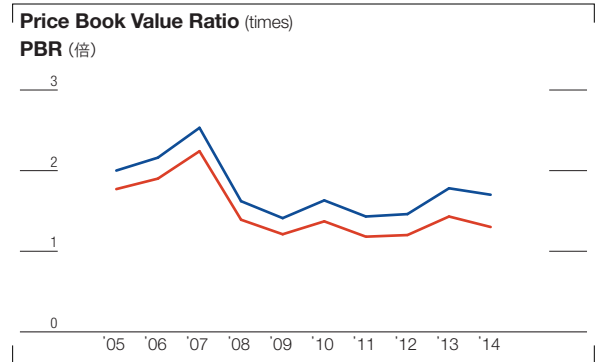
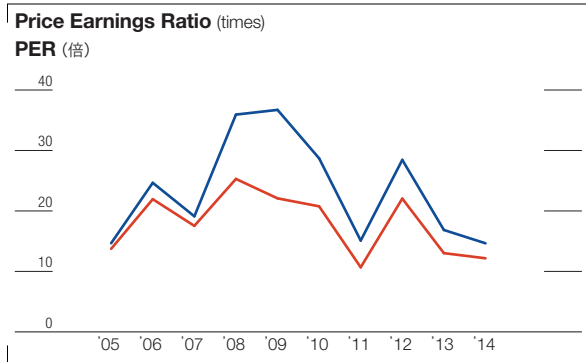
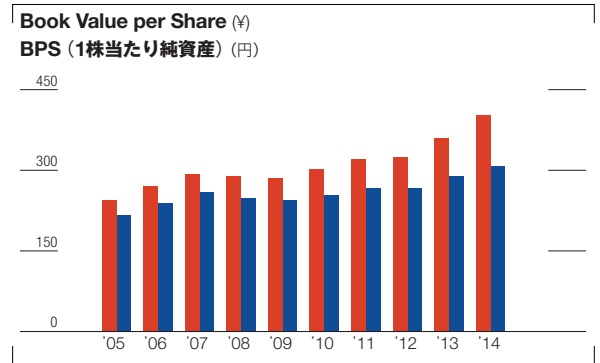
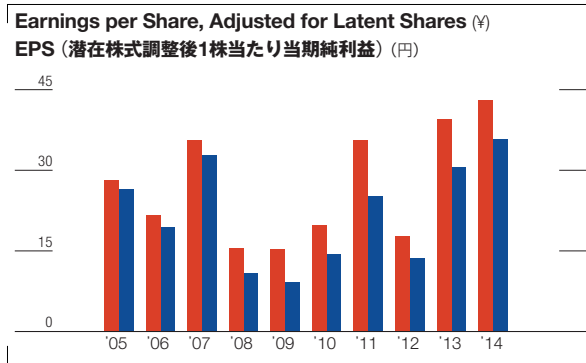


# Financial Data (Performance Indicators)

## 財務データ (投資指標)

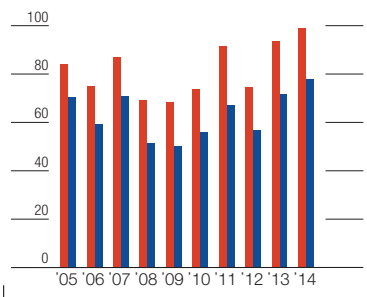
■ Consolidated 連結 ■ Non-consolidated 個別



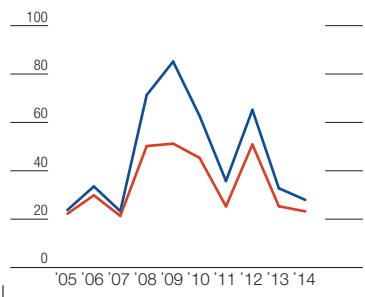
As of March 31	3月31日時点	2005
<b>CONSOLIDATED</b>	<b>連結</b>	
EPS (Earnings per Share, adjusted for latent shares) (¥)	EPS (潜在株式調整後1株当たり当期純利益) (円)	28.24
BPS (Book Value per Share) (¥)	BPS (1株当たり純資産) (円)	244.73
CFPS (Cash Flow per Share) (¥)	CFPS (1株当たりキャッシュ・フロー) (円)	84.06
DOE (Dividends on Equity) (%)	DOE (自己資本配当率) (%)	2.98
Total Payout Ratio (%)	総分配性向 (%)	45.87
Payout Ratio (%)	配当性向 (%)	22.24
PER (Price Earnings Ratio) (times)	PER (倍)	13.73
PBR (Price Book Value Ratio) (times)	PBR (倍)	1.77
Price Cash Flow Ratio (times)	PCFR (倍)	5.14
EBITDA (¥ million)	EBITDA (百万円)	285,619
EV/EBITDA (times)	EBITDA 倍率 (倍)	6.04
<b>NON-CONSOLIDATED</b>	<b>個別</b>	
EPS (Earnings per Share, adjusted for latent shares) (¥)	EPS (潜在株式調整後1株当たり当期純利益) (円)	26.47
BPS (Book Value per Share) (¥)	BPS (1株当たり純資産) (円)	216.54
CFPS (Cash Flow per Share) (¥)	CFPS (1株当たりキャッシュ・フロー) (円)	70.45
Issued Number of Shares (Common Stock) (thousands of shares)	発行済株式総数 (普通株式) (千株)	2,810,171
Cash Dividends Paid (¥ million)	年間配当総額 (百万円)	18,557
DOE (Dividends on Equity) (%)	DOE (自己資本配当率) (%)	3.33
Payout Ratio (%)	配当性向 (%)	23.76
PER (Price Earnings Ratio) (times)	PER (倍)	14.66
PBR (Price Book Value Ratio) (times)	PBR (倍)	2.00
PCFR (Price Cash Flow Ratio) (times)	PCFR (倍)	6.13
EBITDA (¥ million)	EBITDA (百万円)	229,494
EV/EBITDA (times)	EBITDA 倍率 (倍)	7.00
Dividend per Share (¥)	1株当たり配当金 (円)	7.00
Stock Repurchase (¥ million)	自社株取得額 (百万円)	20,000
Number of Treasury Stocks to be Retired	自社株消却数 (千)	—
Cash Flow per Share = (Net Income + Depreciation + Amortization of Long-term Prepaid Expenses) / Numbers of Issued Shares (average)	1株当たりキャッシュ・フロー = (当期純利益 + 減価償却費 + 長期前払費用償却) ÷ 期中平均株式総数	
Dividends on Equity = Annual Cash Dividend / Equity (average) × 100	DOE (自己資本配当率) = 年間配当金 ÷ 自己資本 (期中平均) × 100	
Total Payout Ratio of Year n = [(Dividends from Unappropriated Profit in Year n) + (Amount of Treasury Stocks Acquired in Year n + 1)] / (Consolidated Net Income in Year n)	n年度総分配性向 = [(n年度年間配当金総額) + (n+1年度自社株取得額)] ÷ (n年度連結当期純利益)	
Payout Ratio = Dividends Paid per Share / Net Income per Share × 100	配当性向 = 1株当たり配当金支払額 ÷ 1株当たり当期純利益 × 100	

As of March 31	3月31日時点	2005
<b>REFERENCE</b>	<b>ご参考</b>	
Tokyo Gas Stock Price (¥)	期末株価 (円)	432
Nikkei Average (¥)	日経平均株価 (円)	11,669

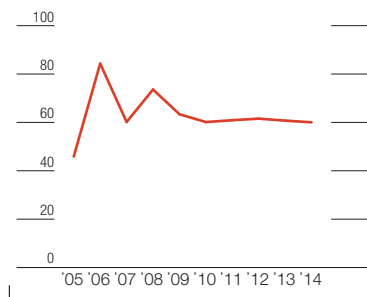
**Cash Flow per Share (¥)**  
CFPS (1株当たりキャッシュ・フロー) (円)



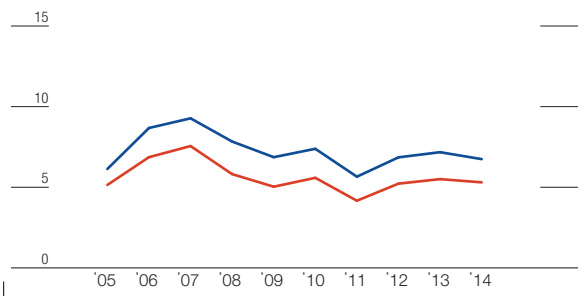
**Payout Ratio (%)**  
配当性向 (%)



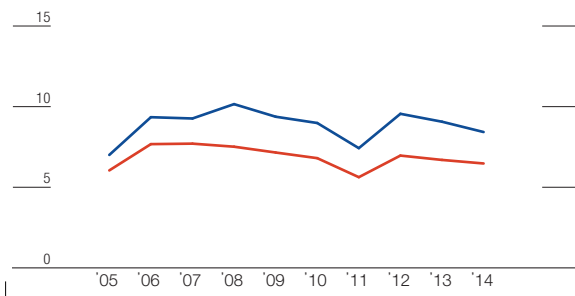
**Total Payout Ratio (%)**  
総分配性向 (%)



**Price Cash Flow Ratio (times)**  
PCFR (倍)



**EV/EBITDA (times)**  
EBITDA 倍率 (倍)



	2006	2007	2008	2009	2010	2011	2012	2013	2014
	21.70	35.69	15.50	15.37	19.86	35.63	17.70	39.52	43.10
	270.46	293.11	289.49	284.72	301.58	320.70	324.67	360.70	402.91
	75.12	87.08	69.36	68.52	73.82	91.37	74.45	93.45	98.89
	2.71	2.83	2.72	2.78	3.07	2.88	2.74	2.91	2.59
	84.29	60.14	73.56	63.35	60.11	60.87	61.36	60.70	60.00
	29.81	21.33	50.19	51.18	45.32	25.26	50.85	25.30	23.20
	21.93	17.52	25.28	22.07	20.75	10.67	22.03	13.01	12.16
	1.90	2.24	1.39	1.21	1.37	1.18	1.20	1.43	1.30
	6.86	7.55	5.81	5.03	5.58	4.16	5.22	5.50	5.30
	248,721	295,457	212,469	206,287	231,346	271,788	225,580	284,403	306,424
	7.67	7.70	7.51	7.15	6.80	5.62	6.96	6.69	6.44
	19.34	32.74	10.94	9.26	14.36	25.19	13.72	30.53	35.78
	238.78	259.22	248.43	244.28	253.45	266.58	267.24	289.42	307.93
	59.38	70.88	51.45	50.27	55.82	67.30	56.97	71.69	77.75
	2,810,171	2,810,171	2,741,571	2,717,571	2,703,761	2,684,193	2,590,715	2,577,919	2,517,551
	18,641	21,556	21,251	21,425	24,343	24,108	23,262	25,718	25,112
	3.06	3.20	3.12	3.24	3.62	3.45	3.31	3.58	3.31
	33.49	23.26	71.30	85.11	62.67	35.73	65.16	32.75	27.94
	24.64	19.10	35.92	36.70	28.69	15.09	28.43	16.84	14.64
	2.16	2.53	1.62	1.41	1.63	1.43	1.46	1.78	1.70
	8.67	9.27	7.83	6.86	7.38	5.65	6.85	7.17	6.74
	192,580	234,782	150,103	151,573	171,394	201,672	164,000	210,720	234,211
	9.34	9.26	10.15	9.37	8.98	7.42	9.55	9.06	8.39
	7.00	8.00	8.00	8.00	9.00	9.00	9.00	10.00	10.00
	20,000	33,717	39,000	10,000	5,000	7,983	34,000	5,000	40,000
	68,600	24,000	13,810	19,568	93,478	12,796	60,368	70,773	—

PCFR = Share Price (year-end) / CFPS

EV/EBITDA = (Market Capitalization + Interest-bearing Debt + Minority Interests - Cash and Deposits - Marketable Securities) / (Operating Income + Amortization of Long-term Prepaid Expenses + Depreciation)

The amount shown for stock repurchase excludes requests for the purchase of odd-lot shares.

PCFR = 期末株価 ÷ CFPS

EBITDA 倍率 = (株式時価総額 + 有利子負債残高 + 少数株主持分 - 現金預金 - 短期保有目的の有価証券) ÷ (営業利益 + 長期前払費用償却 + 減価償却費)

自社株取得額は端株買取請求を除いた金額

	2006	2007	2008	2009	2010	2011	2012	2013	2014
	515	657	403	345	412	380	390	514	524
	17,060	17,288	12,526	8,110	11,090	9,755	10,084	12,398	14,827