

# Statements of Cash Flows (Ten-year Consolidated)

## キャッシュ・フロー計算書 (連結・10年分)



For the years ended March 31	3月31日に終了した1年間	2004	2005
<b>1 Net cash provided by (used in) operating activities:</b>	<b>営業活動によるキャッシュ・フロー</b>		
Income before income taxes	税金等調整前当期純利益	73,131	133,322
Depreciation and amortization	減価償却費	143,128	136,420
Amortization of long-term prepaid expenses	長期前払費用償却	3,766	3,850
Loss on retirement of property, plant and equipment	有形固定資産除却損	3,790	3,388
Loss on bond redemption	社債償還損	6,574	2,879
Increase (decrease) in allowance for doubtful accounts	貸倒引当金の増加(減少)	—	-1,292
Increase (decrease) in provision for retirement benefits	退職給付引当金の増加(減少)	36,912	-17,455
Increase (decrease) in provision for safety measures	保安対策引当金の増加(減少)	—	—
Interest and dividends income	受取利息および配当金	-1,398	-1,085
Interest expenses	支払利息	14,822	13,134
Decrease (increase) in notes and accounts receivable — trade	売上債権の減少(増加)	5,156	-7,596
Decrease (increase) in inventories	たな卸資産の減少(増加)	-1,701	-778
Increase (decrease) in notes and accounts payable — trade	仕入債務の増加(減少)	—	6,057
Increase (decrease) in accrued consumption taxes	未払消費税等の増加(減少)	-1,551	-1,139
Other, net	その他	-4,832	880
Subtotal	小計	277,797	270,585
Interest and dividends income received	利息および配当金の受取額	1,380	1,057
Interest expenses paid	利息の支払額	-15,053	-13,003
Income taxes paid	法人税等の支払額	-46,516	-43,601
Net cash provided by (used in) operating activities	営業活動によるキャッシュ・フロー	217,608	215,037
<b>2 Net cash provided by (used in) investment activities:</b>	<b>投資活動によるキャッシュ・フロー</b>		
Purchase of investment securities	投資有価証券の取得による支出	-15,371	-14,118
Purchase of property, plant and equipment	有形固定資産の取得による支出	-101,011	-94,083
Purchase of intangible assets	無形固定資産の取得による支出	-12,211	-12,786
Purchase of long-term prepaid expenses	長期前払費用の取得による支出	-2,103	-2,332
Proceeds from sales of noncurrent assets	固定資産の売却による収入	1,234	4,028
Other, net	その他	3,424	11,916
Net cash provided by (used in) investment activities	投資活動によるキャッシュ・フロー	-126,038	107,375
<b>3 Net cash provided by (used in) financing activities:</b>	<b>財務活動によるキャッシュ・フロー</b>		
Net increase (decrease) in short-term loans payable	短期借入金の純増(減)額	-11,870	-2,690
Increase (decrease) in commercial papers	コマーシャル・ペーパーの増(減)額	—	—
Proceeds from bonds and long-term loans payable	社債および長期借入金による収入	87,789	60,565
Repayments of bonds and long-term loans payable	社債および長期借入金の償還・返済	-131,041	-125,702
Cash dividends paid*	配当金の支払額*	-16,425	-20,068
Cash dividends paid to minority shareholders*	少数株主への配当金の支払額*	-56	-75
Proceeds from stock issuance to minority shareholders	少数株主への株式の払戻による支出	—	—
Payments to minority shareholders on account of capital reduction	少数株主からの払込による収入	—	—
Proceeds from sales of treasury stock	自己株式の売却による収入	82	63
Purchase of treasury stock and other	自己株式の取得による支出等	-28,221	-20,253
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	-99,744	-108,160
<b>4 Effect of exchange rate changes on cash and cash equivalents</b>	<b>現金および現金同等物に係る換算差額</b>	5	-2
<b>5 Net increase (decrease) in cash and cash equivalents</b>	<b>現金および現金同等物の増(減)額</b>	-8,169	-500
<b>6 Cash and cash equivalents at beginning of year</b>	<b>現金および現金同等物の期首残高</b>	52,129	7,204
<b>7 Increase (decrease) in cash and cash equivalents from newly consolidated subsidiary and merger</b>	<b>新規連結・合併に伴う現金および現金同等物の増加額</b>	—	43,960
<b>8 Cash and cash equivalents at end of year</b>	<b>現金および現金同等物の期末残高</b>	43,960	50,664

Some items in the accompanying financial statements have been summarized to preserve simplicity. Such changes are unaudited.

\* Different from the amount of cash dividends paid on a fiscal year accounting basis.

財務諸表については、各勘定科目の要約に当たっての監査は受けておりません。

\* 年度会計ベースの配当金支払額とは異なります。

(¥ million / 百万円)

2006	2007	2008	2009	2010	2011	2012	2013
100,846	162,533	69,681	68,037	83,519	155,494	74,654	<b>150,445</b>
132,300	128,998	138,132	136,899	142,110	145,389	144,438	<b>135,015</b>
4,076	4,144	4,288	4,184	4,007	3,946	4,067	<b>3,755</b>
3,251	3,156	1,568	3,561	3,239	3,248	2,917	<b>2,079</b>
—	—	—	—	—	—	—	<b>—</b>
-1,100	—	-549	—	—	—	—	<b>—</b>
-11,189	-37,274	621	7,177	30,168	-34,104	-11,291	<b>—</b>
—	5,427	-2,469	-1,507	-1,266	—	2,217	<b>—</b>
-1,449	-2,050	-1,959	-2,764	-2,204	-2,757	-3,166	<b>-4,124</b>
11,014	10,369	10,460	10,869	10,303	9,689	10,184	<b>11,366</b>
-7,101	-17,369	-3,004	2,585	15,419	-7,095	-52,333	<b>-11,305</b>
-9,170	-1,535	-2,542	-21,111	19,740	8,181	-7,960	<b>-25,238</b>
23,122	-14,075	35,883	6,005	29,482	-52,523	21,887	<b>-2,373</b>
-2,080	4,450	-4,573	—	5,106	-5,260	1,111	<b>4,424</b>
-6,484	-8,618	-13,425	-27,872	-243	-26,960	-6,966	<b>-15,285</b>
236,036	238,156	232,112	186,063	339,380	197,248	179,759	<b>248,758</b>
1,445	2,010	2,784	3,421	6,249	6,900	10,140	<b>7,815</b>
-11,409	-10,243	-10,196	-10,850	-10,755	-9,840	-10,217	<b>-11,213</b>
-44,542	-39,326	-42,496	-19,073	-40,763	-31,963	-29,864	<b>-28,162</b>
181,529	190,597	182,204	159,561	294,110	162,345	149,818	<b>217,197</b>
-7,564	-12,625	-19,111	-15,091	-13,462	-21,737	-1,133	<b>-8,287</b>
-110,993	-124,173	-128,972	-133,629	-136,511	-137,624	-124,063	<b>-153,687</b>
-4,950	-8,611	-6,786	-7,120	-8,964	-13,191	-16,323	<b>-22,634</b>
-2,502	-2,471	-3,023	-1,479	-1,599	-2,814	-1,354	<b>-2,323</b>
6,598	5,985	1,496	828	735	653	46,488	<b>—</b>
3,340	10,973	1,031	-7,084	-17,489	2,408	-5,425	<b>9,157</b>
-116,071	-130,922	-155,365	-163,575	-177,290	-172,305	-101,810	<b>-177,775</b>
-8,684	-6,522	-3,235	-2,468	4,931	8,915	-1,225	<b>-1,562</b>
—	6,000	-6,000	—	—	15,000	-15,000	<b>—</b>
16,997	14,934	89,579	101,185	43,066	57,339	108,258	<b>53,019</b>
-52,433	-26,986	-43,162	-36,137	-89,479	-53,541	-49,555	<b>-44,218</b>
-18,497	-18,780	-22,823	-21,208	-21,695	-25,524	-23,671	<b>-23,204</b>
-93	-92	-278	-205	-345	-451	—	<b>-1,386</b>
—	-70	—	—	758	—	—	<b>—</b>
—	—	—	—	-907	—	—	<b>—</b>
26	323	302	235	84	23	—	<b>—</b>
-20,357	-34,650	-39,572	-10,470	-5,788	-8,973	-35,261	<b>-5,859</b>
-83,041	-65,843	-25,189	30,932	-69,375	-7,212	-16,454	<b>-23,212</b>
4	9	524	-6,570	1,064	-3,716	-1,518	<b>5,481</b>
-17,578	-6,159	2,173	20,347	48,509	-20,889	30,034	<b>21,691</b>
50,664	45,633	40,231	43,706	64,009	112,868	92,048	<b>122,083</b>
12,547	757	1,301	-44	349	68	—	<b>508</b>
45,633	40,231	43,706	64,009	112,868	92,048	122,083	<b>144,283</b>