

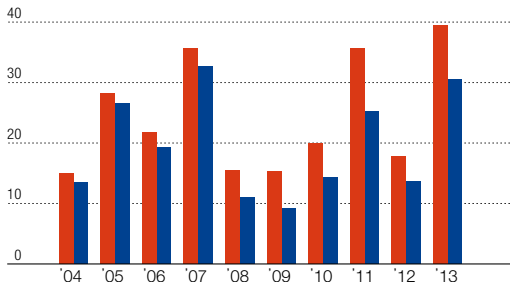
# Financial Data (Performance Indicators)

## 財務データ (投資指標)

Consolidated 連結 ■ Non-consolidated 個別

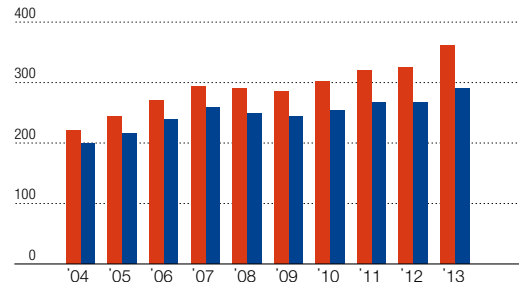
### ▶ Earnings per Share, Adjusted for Latent Shares (¥)

#### ▶ EPS (潜在株式調整後1株当たり当期純利益) (円)



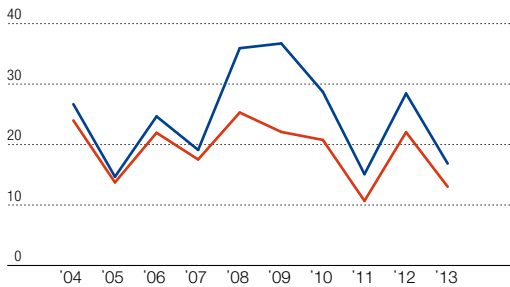
### ▶ Book Value per Share (¥)

#### ▶ BPS (1株当たり純資産) (円)



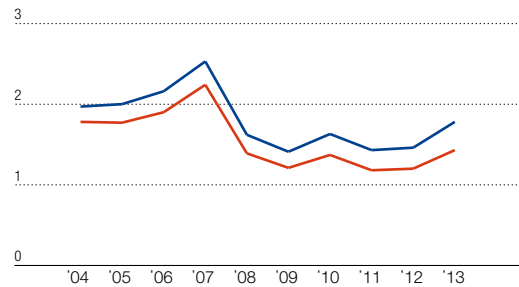
### ▶ Price Earnings Ratio (times)

#### ▶ PER (倍)



### ▶ Price Book Value Ratio (times)

#### ▶ PBR (倍)



As of March 31	3月31日時点	2004
<b>CONSOLIDATED</b>	<b>連結</b>	
EPS (Earnings per Share, adjusted for latent shares) (¥)	EPS (潜在株式調整後1株当たり当期純利益) (円)	14.98
BPS (Book Value per Share) (¥)	BPS (1株当たり純資産) (円)	221.53
CFPS (Cash Flow per Share) (¥)	CFPS (1株当たりキャッシュ・フロー) (円)	70.44
DOE (Dividends on Equity) (%)	DOE (自己資本配当率) (%)	3.21
Total Payout Ratio (%)	総分配性向 (%)	86.87
Payout Ratio (%)	配当性向 (%)	42.58
PER (Price Earnings Ratio) (times)	PER (倍)	23.97
PBR (Price Book Value Ratio) (times)	PBR (倍)	1.78
Price Cash Flow Ratio (times)	PCFR (倍)	5.59
EBITDA (¥ million)	EBITDA (百万円)	299,181
EV/EBITDA (times)	EBITDA 倍率 (倍)	5.69
<b>NON-CONSOLIDATED</b>	<b>個別</b>	
EPS (Earnings per Share, adjusted for latent shares) (¥)	EPS (潜在株式調整後1株当たり当期純利益) (円)	13.52
BPS (Book Value per Share) (¥)	BPS (1株当たり純資産) (円)	199.97
CFPS (Cash Flow per Share) (¥)	CFPS (1株当たりキャッシュ・フロー) (円)	58.52
Issued Number of Shares (Common Stock) (thousands of shares)	発行済株式総数 (普通株式) (千株)	2,810,171
Cash Dividends Paid (¥ million)	年間配当総額 (百万円)	18,908
DOE (Dividends on Equity) (%)	DOE (自己資本配当率) (%)	3.54
Payout Ratio (%)	配当性向 (%)	47.36
PER (Price Earnings Ratio) (times)	PER (倍)	26.66
PBR (Price Book Value Ratio) (times)	PBR (倍)	1.97
PCFR (Price Cash Flow Ratio) (times)	PCFR (倍)	6.73
EBITDA (¥ million)	EBITDA (百万円)	246,728
EV/EBITDA (times)	EBITDA 倍率 (倍)	6.41
Dividend per Share (¥)	1株当たり配当金 (円)	7.00
Stock Repurchase (¥ million)	自社株取得額 (百万円)	27,837

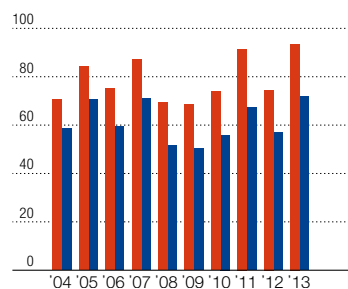
Cash Flow per Share = (Net Income + Depreciation + Amortization of Long-term Prepaid Expenses) / Numbers of Issued Shares (average)  
 Dividends on Equity = Annual Cash Dividend / Equity (average) × 100  
 Total Payout Ratio of Year n = [(Dividends from Unappropriated Profit in Year n) + (Amount of Treasury Stocks Acquired in Year n + 1)] / (Consolidated Net Income in Year n)  
 Payout Ratio = Dividends Paid per Share / Net Income per Share × 100

1株当たりキャッシュ・フロー = (当期純利益 + 減価償却費 + 長期前払費用償却) ÷ 期中平均株式総数  
 DOE (自己資本配当率) = 年間配当金 ÷ 自己資本 (期中平均) × 100  
 n年度総分配性向 = [(n年度年間配当金総額) + (n+1年度自社株取得額)] ÷ (n年度連結当期純利益)  
 配当性向 = 1株当たり配当金支払額 ÷ 1株当たり当期純利益 × 100

As of March 31	3月31日時点	2004
<b>REFERENCE</b>	<b>ご参考</b>	
Tokyo Gas Stock Price (¥)	期末株価 (円)	394
Nikkei Average (¥)	日経平均株価 (円)	11,715

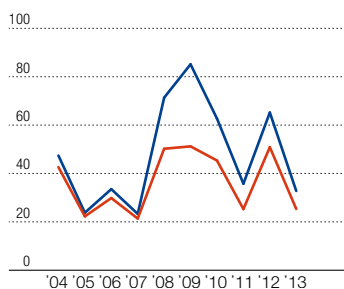
▶ Cash Flow per Share (¥)

▶ CFPS (1株当たりキャッシュ・フロー) (円)



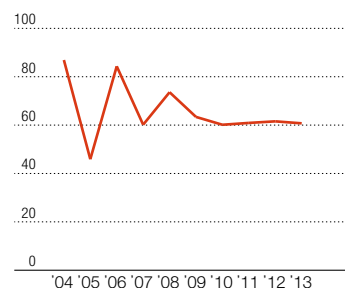
▶ Payout Ratio (%)

▶ 配当性向 (%)



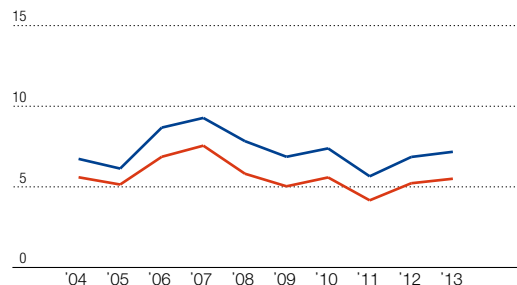
▶ Total Payout Ratio (%)

▶ 総分配性向 (%)



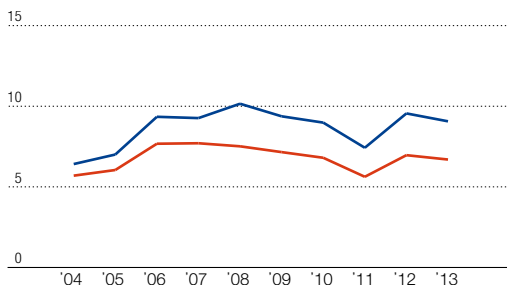
▶ Price Cash Flow Ratio (times)

▶ PCFR (倍)



▶ EV/EBITDA (times)

▶ EBITDA 倍率 (倍)



	2005	2006	2007	2008	2009	2010	2011	2012	2013
	28.24	21.70	35.69	15.50	15.37	19.86	35.63	17.70	39.52
	244.73	270.46	293.11	289.49	284.72	301.58	320.70	324.67	360.70
	84.06	75.12	87.08	69.36	68.52	73.82	91.37	74.45	93.45
	2.98	2.71	2.83	2.72	2.78	3.07	2.88	2.74	2.91
	45.87	84.29	60.14	73.56	63.35	60.11	60.87	61.36	60.70
	22.24	29.81	21.33	50.19	51.18	45.32	25.26	50.85	25.30
	13.73	21.93	17.52	25.28	22.07	20.75	10.67	22.03	13.01
	1.77	1.90	2.24	1.39	1.21	1.37	1.18	1.20	1.43
	5.14	6.86	7.55	5.81	5.03	5.58	4.16	5.22	5.50
	285,619	248,721	295,457	212,469	206,287	231,346	271,788	225,580	284,403
	6.04	7.67	7.70	7.51	7.15	6.80	5.62	6.96	6.69
	26.47	19.34	32.74	10.94	9.26	14.36	25.19	13.72	30.53
	216.54	238.78	259.22	248.43	244.28	253.45	266.58	267.24	289.42
	70.45	59.38	70.88	51.45	50.27	55.82	67.30	56.97	71.69
	2,810,171	2,810,171	2,810,171	2,741,571	2,717,571	2,703,761	2,684,193	2,590,715	2,577,919
	18,557	18,641	21,556	21,251	21,425	24,343	24,108	23,262	25,718
	3.33	3.06	3.20	3.12	3.24	3.62	3.45	3.31	3.58
	23.76	33.49	23.26	71.30	85.11	62.67	35.73	65.16	32.75
	14.66	24.64	19.10	35.92	36.70	28.69	15.09	28.43	16.84
	2.00	2.16	2.53	1.62	1.41	1.63	1.43	1.46	1.78
	6.13	8.67	9.27	7.83	6.86	7.38	5.65	6.85	7.17
	229,494	192,580	234,782	150,103	151,573	171,394	201,672	164,000	210,720
	7.00	9.34	9.26	10.15	9.37	8.98	7.42	9.55	9.06
	7.00	7.00	8.00	8.00	8.00	9.00	9.00	9.00	10.00
	20,000	20,000	33,717	39,000	10,000	5,000	7,983	34,000	5,000

PCFR = Share Price (year-end) / CFPS  
 EV/EBITDA = (Market Capitalization + Interest-bearing Debt + Minority Interests - Cash and Deposits - Marketable Securities) / (Operating Income + Amortization of Long-term Prepaid Expenses + Depreciation)  
 The amount shown for stock repurchase excludes requests for the purchase of odd-lot shares.

PCFR = 期末株価 ÷ CFPS  
 EBITDA 倍率 = (株式時価総額 + 有利子負債残高 + 少数株主持分 - 現金預金 - 短期保有目的有価証券) ÷ (営業利益 + 長期前払費用償却 + 減価償却費)  
 自社株取得額は端株買取請求を除いた金額

	2005	2006	2007	2008	2009	2010	2011	2012	2013
	432	515	657	403	345	412	380	390	514
	11,669	17,060	17,288	12,526	8,110	11,090	9,755	10,084	12,398