

TEN-YEAR CONSOLIDATED STATEMENTS OF INCOME 連結損益計算書 (10年分)



Fiscal years ended March 31	3月31日に終了した1年間
Net sales	売上高
Cost of sales	売上原価
Gross profit	売上総利益
Selling, general and administrative expenses	供給販売費及び一般管理費
Selling expenses	供給販売費
General and administrative expenses	一般管理費
Operating income	営業利益
Non-operating income	営業外収益
Interest income	受取利息
Dividend income	受取配当金
Equity in net income of an affiliated company	持分法による投資利益
Exchange gains	為替差益
Gains from weather derivative transactions	天候デリバティブ差益
Gains from commodity derivative transactions	商品デリバティブ差益
Miscellaneous revenue and others	雑収入ほか
Non-operating expenses	営業外費用
Interest expenses	支払利息
Bond interest expenses	社債利息
Bond issue cost amortization	社債発行費償却
Adjustments of charges for construction of distribution facilities	他受工事精算差額
Loss from weather derivative transactions	天候デリバティブ差損
Miscellaneous expenses and others	雑支出ほか
Ordinary income	経常利益
Extraordinary income	特別利益
Extraordinary expenses	特別損失
Income before income taxes	税金等調整前当期純利益
Income taxes	法人税、住民税及び事業税
Income taxes—deferred	法人税等調整額
Minority interest in net income and loss of consolidated subsidiaries	少数株主損益
Net income	当期純利益

● Some items in the accompanying financial statements have been summarized to preserve simplicity. Such changes are unaudited.
上記の財務諸表については、各勘定科目の要約に当たっての監査は受けておりません。

THREE-YEAR CONSOLIDATED STATEMENTS OF CASH FLOWS 連結キャッシュ・フロー計算書 (3年分)

(¥ million/百万円)



Fiscal years ended March 31	3月31日に終了した1年間	2004	2005	2006
1. Cash flows from operating activities:	営業活動によるキャッシュ・フロー			
Income before income taxes and minority interest in net income of consolidated subsidiaries	税金等調整前当期純利益	73,131	133,322	100,846
Depreciation	減価償却費	143,128	136,420	132,300
Amortization of long-term prepayments	長期前払費用償却費	3,766	3,850	4,076
Loss on disposals of property, plant and equipment	有形固定資産除却損	3,790	3,388	3,251
Loss on bond redemption	社債償還損	6,574	2,879	—
Increase (Decrease) in allowance for doubtful accounts	貸倒引当金の増加(減少)	—	-1,292	-1,100
Increase (Decrease) in employees' severance and retirement benefits	退職給付引当金の増加(減少)	36,912	-17,455	-11,189
Interest and dividend income	受取利息及び配当金	-1,398	-1,085	-1,449
Interest expense	支払利息	14,822	13,134	11,014
Increase in notes and accounts receivable	売上債権の減少(増加)	5,156	-7,596	-7,101
Decrease (Increase) in inventories	たな卸資産の減少(増加)	-1,701	-778	-9,170
Decrease in notes and accounts payable	仕入債務の増加(減少)	—	6,057	23,122
Increase (Decrease) in consumption taxes payable	未払消費税等の増加(減少)	-1,551	-1,139	-2,080
Other	その他	-4,832	880	-6,484
Subtotal	小計	277,797	270,585	236,036
Cash received for interest and dividends	利息及び配当金の受取額	1,380	1,057	1,445
Cash paid for interest	利息の支払額	-15,053	-13,003	-11,409
Cash paid for income taxes	法人税等の支払額	-46,516	-43,601	-44,542
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	217,608	215,037	181,529

(¥ million/百万円)

1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
988,077	1,009,154	997,766	992,255	1,086,770	1,097,589	1,127,633	1,151,824	1,190,783	1,266,501
498,548	490,693	477,283	483,813	561,006	561,988	571,929	578,529	624,722	724,503
489,528	518,461	520,483	508,441	525,764	535,600	555,704	573,294	566,060	541,998
427,365	441,977	448,181	439,208	422,105	424,992	432,409	421,006	420,711	429,652
339,500	352,269	350,068	344,675	348,624	353,977	359,999	345,572	346,617	352,388
87,863	89,706	98,111	94,532	73,480	71,015	72,409	75,434	74,094	77,263
62,163	76,484	72,302	69,233	103,659	110,607	123,294	152,287	145,349	112,345
14,041	6,860	7,877	10,202	8,372	7,605	7,441	9,131	12,114	10,863
542	261	182	210	205	187	239	346	144	58
1,308	1,279	1,182	1,072	1,190	833	849	1,051	941	1,391
—	—	—	392	348	310	220	236	258	693
—	—	1,381	2,636	—	—	—	—	—	—
—	—	—	—	—	—	—	—	2,740	—
—	—	—	—	—	—	—	—	—	2,458
12,191	5,320	5,132	5,892	6,629	6,275	6,133	7,498	8,031	6,263
43,182	46,873	37,664	35,716	45,156	37,586	38,780	30,324	24,607	24,520
12,197	8,977	22,393	23,366	22,866	19,274	17,472	14,822	13,134	11,014
16,401	17,237	—	—	—	—	—	—	—	—
2,609	—	—	—	—	—	—	—	—	—
6,742	7,266	8,546	7,837	6,271	6,827	4,648	4,144	4,042	3,016
—	—	—	—	—	—	—	—	—	5,666
5,233	13,393	6,725	4,513	16,019	11,485	16,660	11,358	7,431	4,824
33,023	36,471	42,515	43,720	66,875	80,626	91,955	131,093	132,856	98,689
873	924	750	514	163	4,200	8,699	8,413	5,734	7,601
1,295	1,134	2,302	496	21,953	1,965	4,771	66,375	5,268	5,443
32,601	36,260	40,964	43,738	45,084	82,861	95,882	73,131	133,322	100,846
17,095	18,940	23,498	16,064	25,436	31,507	43,621	44,266	45,073	35,703
—	—	—	713	-8,026	-741	-7,244	-16,366	3,534	2,497
73	78	-298	261	80	184	304	444	667	530
15,432	17,240	17,764	26,698	27,595	51,911	59,201	44,787	84,047	62,114

(¥ million/百万円)



Fiscal years ended March 31	3月31日に終了した1年間	2004	2005	2006
2. Cash flows from investing activities:	投資活動によるキャッシュ・フロー			
Purchases of marketable and investment securities	投資有価証券の取得による支出	-15,371	-14,118	-7,564
Purchases of property, plant and equipment	有形固定資産の取得による支出	-101,011	-94,083	-110,993
Purchases of intangible fixed assets	無形固定資産の取得による支出	-12,211	-12,786	-4,950
Expenditure of long-term prepayment	長期前払費用の支出	-2,103	-2,332	-2,502
Proceeds from sale of tangible and intangible fixed assets	固定資産の売却による収入	1,234	4,028	6,598
Other	その他	3,424	11,916	3,340
Net cash used in investing activities	投資活動によるキャッシュ・フロー	-126,038	107,375	-116,071
3. Cash flows from financing activities:	財務活動によるキャッシュ・フロー			
Increase (Decrease) in short-term bank loans	短期借入金の純増(減)額	-11,870	-2,690	-8,684
Proceeds from long-term debt	社債および長期借入金による収入	87,789	60,565	16,997
Repayments of long-term debt	社債および長期借入金の償還・返済	-131,041	-125,702	-52,433
Cash dividends paid	配当金の支払額	-16,425	-20,068	-18,497
Cash dividends paid to minority shareholders	少数株主への配当金の支払額	-56	-75	-93
Purchase of treasury stock and other	自己株式の取得による支出等	-28,141	-20,190	-20,331
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	-99,744	-108,160	-83,041
4. Effect of exchange rate changes on cash and cash equivalents	現金および現金同等物に係る換算差額	5	-2	4
5. Net increase (decrease) in cash and cash equivalents	現金および現金同等物の純増(減)額	-8,169	-500	-17,578
6. Increase due to addition of consolidated subsidiaries	新規連結に伴う現金および現金同等物の増加額	—	7,204	12,547
7. Cash and cash equivalents at beginning of year	現金および現金同等物の期首残高	52,129	43,960	50,664
8. Cash and cash equivalents at end of year	現金および現金同等物の期末残高	43,960	50,664	45,633

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