

June 29, 2012

Extraordinary Report of the Results of the Counting of the Exercised Voting Rights
at the 212th Annual Shareholders Meeting
(Based on Financial Instruments and Exchange Act)

Extraordinary report is hereby given of the results of the counting of the voting rights exercised at the 212th Annual Shareholders Meeting (the Shareholders' Meeting) of Tokyo Gas Co., Ltd. (Tokyo Gas) held on June 28, 2012, as specified below.

1. Contents of matters to resolve

Proposal No.1 : Approval of the Appropriation of Surplus

Matters related to the appropriation of surplus to be distributed to shareholders as dividend at the end of FY2011.

An amount per share of common stock of Tokyo Gas: Yen 4.50

Proposal No. 2 : Election of Eleven Directors

Matters to elect as directors, Mr. Mitsunori Torihara, Mr. Tsuyoshi Okamoto, Mr. Shigeru Muraki, Mr. Michiaki Hirose, Mr. Tsutomu Oya, Mr. Mikio Itazawa, Mr. Kazuo Yoshino, Mr. Matsuhiko Hataba, Mr. Yukio Sato, Mr. Ryuichi Tomizawa, and Mr. Yoshihiko Nakagaki.

Proposal No. 3 : Election of Two Corporate Auditors

Matters to elect as corporate auditors, Mr. Yukio Masuda, and Mr. Yoshihiko Morita.

2. Results of the counting of the voting rights exercised:

Proposal	Approving votes	Disapproving votes	Abstained votes	Ratio of approving votes
No.1 The appropriation of surplus	1,986,041	1,407	1,163	99.35%
No.2 Election of 11 directors				
Mr. Mitsunori Torihara	1,973,231	14,227	1,163	98.71%
Mr. Tsuyoshi Okamoto	1,971,269	12,576	4,775	98.61%
Mr. Shigeru Muraki	1,973,839	10,007	4,775	98.74%
Mr. Michiaki Hirose	1,973,838	10,008	4,775	98.74%
Mr. Tsutomu Oya	1,973,802	10,044	4,775	98.74%
Mr. Mikio Itazawa	1,973,802	10,044	4,775	98.74%
Mr. Kazuo Yoshino	1,973,780	10,066	4,775	98.73%
Mr. Matsuhiko Hataba	1,973,636	10,210	4,775	98.73%
Mr. Yukio Sato	1,980,627	6,831	1,163	99.08%
Mr. Ryuichi Tomizawa	1,981,387	6,071	1,163	99.11%
Mr. Yoshihiko Nakagaki	1,980,991	6,467	1,163	99.09%
No.3 Election of 2 corporate auditors				
Mr. Yukio Masuda	1,424,410	562,585	1,611	71.25%
Mr. Yoshihiko Morita	1,436,829	550,166	1,611	71.87%

- The requirement for the adoption of each proposal is as follows.
Proposal No.1: Approval of a majority of the voting rights of the shareholders attended.
Proposal No.2 & 3: Approval of a general meeting of shareholders at which shareholders holding one-third(1/3) or more of voting rights of the shareholders entitled to vote shall be present, by a majority of the voting rights of the shareholders so attended.
- As for abstained votes, votes are counted only when Tokyo Gas can recognize as abstained, because of diverse exercise of votes.

3. The reason not to count a part of votes of shareholders who attended the Shareholders' Meeting

The requirement of the adoption of all proposals had been fulfilled and all proposals had been legally resolved by the exercise of voting rights prior to the day preceding the date of the Shareholders' Meeting and on a part of shareholders attending the Shareholders' Meeting. Hence, the numbers of voting rights of a part of shareholders present at the Shareholders' Meeting were not added in the above-listed counting of the voting rights exercised.