

April 28, 2011

Name: Tokyo Gas Co., Ltd.

Code No.: 9531

Shares listed on:

Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange

Location head office: 1-5-20 Kaigan, Minato-ku, Tokyo, Japan

Contact:

- Name: Mr. Tatsuya MARUYAMA

- Post: Manager, Department of General Affairs

**Notification of Resolution to Acquire of Treasury Shares
(Acquisition of treasury shares pursuant to the Articles of Incorporation and the provisions
of Article 165:2 of the Companies Law)**

The Board of Directors of Tokyo Gas Co., Ltd. meeting today, resolved to acquire treasury shares pursuant to Article 156 of the Companies Law as applied mutatis mutandis to Article 165:3 of the law.

Details

1. Reason for acquisition of treasury shares:

For return to shareholders based on the Company's shareholder-return policy.

2. Details of acquisition

-Type of stock to be acquired: Tokyo Gas common stock

-Total number of shares to be acquired: 110,000,000 (upper limit)

(Rate to number of shares outstanding 4.1%)

-Total value of shares to be acquired: ¥34,000,000,000 (upper limit)

-Term of acquisition: May 2, 2011– March 31, 2012

[Reference]

Number of outstanding shares as of March 31, 2011

(Including treasury stock): 2,684,193,295 shares

Number of treasury stock held as of March 31, 2011 : 5,899,491 shares