

June 3, 2014

Name: Tokyo Gas Co., Ltd.

Code No.: 9531

Shares listed on:

Tokyo Stock Exchange, Nagoya Stock Exchange

Location head office: 1-5-20 Kaigan, Minato-ku, Tokyo, Japan

Contact:

- Name: Mr. Kazuo MITSUHASHI

- Post: Manager, Department of General Affairs

Notice of Shares Buyback (Progress Report)
(Acquisition of treasury shares pursuant to the Articles of Incorporation and the provisions of Article 165:2 of the Companies Law)

Tokyo Gas Co., Ltd. (“Tokyo Gas”) hereby serves notice of progress that it has acquired the treasury stock on the open market pursuant to Article 156 of the Companies Law as applied mutatis mutandis to Article 165:3 of the law, as detailed below.

Details

1. Type of share to be acquired : Common stock of Tokyo Gas
2. Period of purchase : May 7, 2014 – May 31, 2014 (Commitment basis)
3. Total number of shares to be acquired : 50,004,000 shares
4. Total acquisition amount : ¥28,046,821,000-
5. Method of acquisition : Purchase through the Tokyo Stock Exchange (fund trust)

(Reference)

1. Details of resolution on acquisition of treasury stock (announced April 28, 2014)

(1) Type of shares to be acquired	Common stock of Tokyo Gas
(2) Total number of shares to be acquired	80,000,000 shares (upper limit) (3.2% of total number of issued shares)
(3) Total acquisition amount	40,000,000,000 yen (upper limit)
(4) Acquisition period	April 30, 2014 - March 31, 2015