

Consolidated Results for the FY2006 1Q-3Q (April 1 - Dec. 31, 2006)

Tokyo Gas Co., Ltd.

(URL <http://www.tokyo-gas.co.jp/>)

Code No.: 9531 Tokyo Stock Exchange (1st. section)

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1. Items Used to Compile Financial Information for the Quarter

- 1) Adoption of simplified methods in accounting practices (yes/no): **Yes**

(Details)

•Basis for the calculation of income tax, etc.:	Calculated by multiplying quarterly income before tax, etc., by the estimated effective consolidated tax rate at the end of the fiscal year.
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- 2) Any differences between the accounting practices used here and those used in preparing consolidated accounts for the previous business year (yes/no): **No**

- 3) Changes in the scope of consolidation and interests accounted for by the equity method (yes/no): **Yes**

(Changes)

Newly included in scope of consolidation:	3 companies
Excluded:	1 company
Newly accounted for by equity method:	Nil
Excluded:	Nil

The 3 new consolidated subsidiaries are as follows.

TOKYO GAS AUSTRALIA PTY LTD, Tokyo Gas Darwin LNG Pty Ltd, Kawasaki Gas Pipeline Co., Ltd.

The excluded subsidiary is as follows:

Green Tech Tokyo Co., Ltd.

Management integrations among consolidated subsidiaries implemented on April 1st, 2006 are as follows:

Toyoko Engineering Co., Ltd. was merged into Kanpai Co., Ltd. and changed the company's name to Capty Co., Ltd.

Toyoko Living Co., Ltd. was merged into Kanpai Living Service Co., Ltd. and became Capty Livelic Co., Ltd.

Toyoko Customer Service Co., Ltd. was merged into Kanpai Customer Service and became

Capty Customer Service Co., Ltd.

Dining Art Systems Co., Ltd. was merged into Park Tower Hotel Co., Ltd.

2. Consolidated Results for the Nine Months (April 1, 2006 - December 31, 2006)

(1) Consolidated Business Results

(Rounded down to the nearest million yen)

	Sales	Operating Income	Ordinary Income	Net Income
	(Unit: million yen) (%)	(Unit: million yen) (%)	(Unit: million yen) (%)	(Unit: million yen) (%)
April 1- December 31 2006	938,051 12.1	94,553 105.4	88,183 119.0	59,587 116.7
April 1- December 31 2005	836,826 5.1	46,029 -35.7	40,271 -39.9	27,492 -36.7
Reference: FY2005 (full year)	1,266,501	112,354	98,689	62,114

	Net Earnings per Share	Net Earnings per Share Adjusted for Latent Shares
	(Unit: yen)	(Unit: yen)
April 1- December 31 2006	22.21	21.10
April 1- December 31 2005	10.42	9.67
Reference: FY2005 (full year)	23.48	21.70

Note: Figures in the percent columns indicate percentage changes in (quarterly) Sales, Operating Income, Ordinary Income, and Net Income compared with the same period of the previous year.

Qualitative Data Concerning our Consolidated Business Performance

Gas sales volume for the nine months (April – December, 2006) achieved steady growth, up 4.9% compared to the same period of last year to 9,416 million cubic meters due to increase in industrial and wholesale sector in spite of decrease in commercial and other business sector, and gas sales rose by 14.6% to 683.6 billion yen.

Because of this increase in gas sales, consolidated sales overall rose by 12.1% to 938.0 billion yen.

Meanwhile, in terms of costs, operating expenses increased by 6.7% to 843.4 billion yen, because of increase in gas raw material costs, despite the utmost efforts to control costs in order to promote even greater business efficiency. As a result, operating income rose 105.4% over the same period of last year to 94.5 billion yen, ordinary income was rose 119.0% to 88.1 billion yen, and net income for the nine months increased 116.7% to 59.5 billion yen.

Since gas, which is characterized by clear seasonal fluctuations, accounts for a high proportion of group sales, we expect a large proportion of sales during winter.

Note: Tokyo Gas Co., Ltd. has modified the calorific value of gas the company supplies to its customers from 46.04655MJ(Mega Joule)/m³ to 45MJ/m³ on Feb. 21st 2006, so that the notation for gas sales volume has been changed to 45MJ.

(2) Changes in Consolidated Financial Position

	Total Assets	Shareholders' Equity	Shareholders' Equity Ratio	Shareholders' Equity per Share
	(Unit: million yen)	(Unit: million yen)	(Unit: %)	(Unit: yen)
April 1- December 31 2006	1,706,395	748,865	43.3	276.16
April 1- December 31 2005	1,689,165	668,655	39.6	253.80
Reference: FY2005 (full year)	1,693,898	728,231	43.0	270.46

Qualitative Data Concerning Changes in our Consolidated Financial Position

Despite the decline in Cash and Deposits, total assets increased to 1,706.3 billion yen, up 12.5 billion compared with the year ended March 2006, due to increase in valuation of inventory and notes and accounts receivable.

Although there were payments of dividends, net income for the quarter has been added to shareholders' equity, and the equity increased by ¥ 20.6 billion to ¥ 748.8 billion.

Because growth rate in total shareholders' equity was higher than growth rate in total assets, our shareholders' equity ratio rose by 0.3 percentage points to 43.3%.

In addition, shareholders' equity per share rose ¥ 5.70 to ¥ 276.16.

(3) Consolidated Cash Flow

	Cash flow from operating activities	Cash flow from investment activities	Cash flow from financing activities	Balance of cash and cash equivalents as of end of period
	(Unit: million yen)	(Unit: million yen)	(Unit: million yen)	(Unit: million yen)
3rd Quarter of FY2006	39,148	-100,490	49,803	34,852
3rd Quarter of FY2005	39,632	-78,815	11,082	35,113
Reference: FY 2005 (full year)	181,529	-116,071	-83,041	45,633

Reference 1: Summary of Non-consolidated 3rd Quarter Results (April 1, 2006 – Dec. 31, 2006)

	Sales	Operating Income	Ordinary Income	Net Income
	(Unit: million yen)	(Unit: million yen)	(Unit: million yen)	(Unit: million yen)
3rd Quarter of FY2006	801,621	76,499	77,256	53,660
3rd Quarter of FY2005	713,401	32,045	31,961	23,958

	Total Assets	Shareholders' Equity
	(Unit: million yen)	(Unit: million yen)
3rd Quarter of FY2006	1,391,096	648,683
3rd Quarter of FY2005	1,380,660	587,703

3. Consolidated results forecast for the year ending March 2006 (April 1, 2006 - March 31, 2006)

	Sales	Ordinary Income	Net Income
	(Unit: million yen)	(Unit: million yen)	(Unit: million yen)
Full year	1,395,000	144,000	94,000

- Notes: 1) Forecast Net Income per Share (full year): 35.17 yen
2) Forecast Operating Income (full year): 153,000 million yen

Qualitative Data Concerning Results Forecasts

Based on current business trends such as increase in gas sales, the level of gas feedstock price, we expect increase in sales by 3.0 billion yen to 1,395.0 billion, decrease in ordinary income by 13.0 billion yen to 144.0 billion, and one in net income by 8.0 billion to 94.0 billion yen compared with our previous forecast on October 31, 2006.

Reference 2: Non-consolidated Forecast for the Year Ending March 2006 (April 1, 2006 - March 31, 2006)

	Sales	Ordinary Income	Net Income
	(Unit: million yen)	(Unit: million yen)	(Unit: million yen)
Full year	1,181,000	130,000	88,000

- Notes: 1) Forecast Net Income per Share (full year): 32.93 yen
2) Forecast Ordinary Income (full year): 132,000 million yen

* The forecast above was made on the basis of information available at the time of the release of this document. Due to various factors, the actual result may vary from the forecast data.

<Appendix>

1. Corporate Group Status

The group is composed of Tokyo Gas Co., Ltd., and 105 affiliated companies (60 subsidiaries and 45 affiliates). Fifty-two of these companies are consolidated subsidiaries and one is an equity method affiliate. Business segments are composed of Gas sales, Gas appliances sales, Related construction, Real estate rental, and Other businesses.

The following is the main fields of business of Tokyo Gas and the consolidated companies, and their position in the business in question, in each segment.

Segment by business category	Consolidated companies
Gas Sales	Tokyo Gas Co., Ltd., Nagano Toshi Gas Co.,Ltd., Chiba Gas Co., Ltd., Tsukuba Gakuen Gas Co., Ltd. Miho Gas Co., Ltd., Shoei Gas Co., Ltd., Washimiya Gas Co., Ltd., Tochigi Gas Co., Ltd.
Gas appliances sales	Tokyo Gas Co., Ltd., Gastar Co., Ltd., Capty Livelic Co., Ltd., Nagano Toshi Gas Co.,Ltd., Chiba Gas Co., Ltd., Tsukuba Gakuen Gas Co., Ltd., Miho Gas Co., Ltd., Shoei Gas Co., Ltd., Washimiya Gas Co., Ltd., Tochigi Gas Co., Ltd., Capty Co., Ltd. Tokyo Gas Energy Co., Ltd., Tokyo Kiko Co., Ltd.
Related construction	Tokyo Gas Co., Ltd., Capty Co., Ltd., Nagano Toshi Gas Co., Ltd., Chiba Gas Co., Ltd., Tsukuba Gakuen Gas Co., Ltd., Miho Gas Co., Ltd., Shoei Gas Co., Ltd., Washimiya Gas Co., Ltd., Tochigi Gas Co., Ltd.
Real estate rental	Tokyo Gas Urban Development Co., Ltd., Tokyo Gas Toyosu Development Co., Ltd., Gastar Co., Ltd., Capty Co., Ltd., TG Enterprise Co., Ltd.
Other businesses	Tokyo Gas Co., Ltd., Energy Advance Co., Ltd., Tokyo LNG Tanker Co., Ltd., Tokyo Gas Energy Co., Ltd., Tokyo Gas Chemicals Co., Ltd., Park Tower Hotel Co., Ltd., TG Credit Service Co., Ltd., Tokyo Oxygen and Nitrogen Co., Ltd., TG Information Network Co., Ltd., TG Enterprise Co., Ltd., Tokyo Gas Engineering Co., Ltd., Tokyo Gas Customer Service Co., Ltd., TG IT Service Co., Ltd., Tokyo Gas Australia Pty Ltd., Tokyo Gas Darwin LNG Pty Ltd., Capty Co., Ltd., Tokyo Gas Yokosuka Power Co., Ltd., Tachikawa Toshi Center Co., Ltd., Living Design Center Co., Ltd., Chiba Gas Co., Ltd., Tokyo Gas Bay Power Co., Ltd., TG Showa Co., Ltd., East Japan Housing Evaluation Center Co., Ltd., Tsukuba Gakuen Gas Co., Ltd., Tokyo Carbonic Co., Ltd., Japan Super Freeze Co., Ltd., Miho Gas Co., Ltd., Tokyo Gas Auto Service Co., Ltd., TG Telemarketing Co., Ltd., Tokyo Gas LPG Terminal Co., Ltd., Kawasaki Gas Pipeline Co., Ltd., Tokyo gas Remodeling Co., Ltd., Urban Communications, Inc., Tochigi Gas Co., Ltd., Tokyo Gas Techno-Service Co., Ltd., Tokyo Gas Building Service Co., Ltd., Toeki Service Center Co., Ltd., Showa Bussan Co., Ltd., Tosetz Co., Ltd., Capty Customer Service Co., Ltd., Showa Unyu Co., Ltd., Tokyo Plant Tech Co., Ltd., Tokyo Rare Gases Co., Ltd., Tokyo Auto Gas Co., Ltd., Capty Tech Co., Ltd.

Note:

1. Some consolidated subsidiaries belong to more than one segment.
2. Toyoko Living Co., Ltd. has been merged into Kanpai Living Service Co., Ltd. and changed its name as Capty Livelic Co., Ltd. on April a, 2006.
3. Toyoko Engineering Co., Ltd. has been merged into Kanpai Co., Ltd. and changed its name to Capty Co., Ltd on April 1, 2006.
4. Toyoko Customer Service Co., Ltd. has been merged into Kanpai Customer Service and changed its name as Capty Customer Service Co., Ltd on April 1, 2006.
5. Toeki Service Center Co., Ltd. has changed its name as Ene-life carrier Co., Ltd. on April 1, 2006.
6. Tokyo Plant Service Co., Ltd. has changed its name as Tokyo Gas Plant Tech on April 1, 2006.
7. Kanpai Tech Co., Ltd. has changed its name as Capty Tech Co., Ltd.on April 1, 2006.

2. Consolidated Balance Sheet as of 3rd. Quarter

(Unit: million yen)

Account	3rd. Quarter of FY2006 (ended Dec. 31, 2006)	FY2005 (ended Mar. 31, 2006)	Change	3rd. Quarter of FY2005 (ended Dec. 31, 2005)
ASSETS				
Fixed assets	1,375,882	1,391,882	-16,00	1,380,513
Tangible fixed assets	1,133,153	1,140,302	0	1,137,939
Production facilities	209,043	216,123	-7,149	218,999
Distribution facilities	502,393	514,713	-7,080	514,731
Service and maintenance facilities	69,787	59,461	-12,32	59,091
Other facilities	304,267	298,951	0	301,731
Suspended facilities	901	984	10,326	-
Construction in progress	46,759	50,068	5,316	43,384
Intangible fixed assets	23,138	23,649	-83	23,460
Goodwill	1,465	-	-3,309	-
Consolidation difference	-	2,504	-511	2,604
Other intangibles	21,672	21,144	1,465	20,856
Investments and other non-current assets	219,591	227,931	-2,504	219,113
Investment securities	140,577	145,047	528	132,813
Long-term loans	3,528	3,553	-8,340	3,994
Deferred tax assets	35,209	36,385	-4,470	40,487
Other investments and non-current assets	41,081	43,668	-25	43,495
Allowances for doubtful accounts	-805	-724	-1,176	-1,677
			-2,587	
Current assets	330,512	302,016	-81	308,651
Cash and cash equivalents	38,537	49,116		37,796
Notes and accounts receivable	157,098	147,059	28,496	142,874
Inventories	51,690	34,597	-10,57	37,678
Deferred tax assets	9,583	12,765	9	10,456
Other current assets	74,570	59,326	10,039	80,808
Allowances for doubtful accounts	-967	-848	17,093	-962
			-3,182	
			15,244	
			-119	
Total Assets	1,706,395	1,693,898	12,497	1,689,165

(Unit: million yen)

Account	3rd Quarter of FY2006 (ended Dec. 30, 2006)	FY2005 (ended Mar. 31, 2006)	Change	3rd Quarter of FY2005 (ended Dec. 31, 2005)
LIABILITIES				
Fixed liabilities	613,409	661,945	-48,536	708,473
Straight bonds	305,500	305,500	-	305,500
Convertible bonds	39,094	39,700	-606	78,656
Long-term bank loans	129,565	151,539	-21,974	159,239
Deferred tax liabilities	5,122	5,329	-207	4,185
Employees' severance and retirement benefit	101,008	130,222	-29,214	132,060
Allowances for repairs of gas holders	3,300	3,229	71	3,262
Reserve for safety measures	1,426	-	1,426	-
Other non-current liabilities	28,391	26,424	1,967	25,569
Current liabilities	344,120	293,466	50,654	301,812
Long-term debt due within one year	55,897	45,597	10,300	24,409
Notes and accounts payable	49,012	76,925	-27,913	64,254
Short-term bank loans payable	12,512	17,670	-5,158	18,836
Income taxes payable	16,691	33,527	-16,836	9,509
Deferred tax liabilities	8	178	-170	181
Commercial paper	112,000	-	112,000	87,000
Other current liabilities	97,997	119,566	-21,569	97,622
Total Liabilities	957,530	955,411	2,119	1,010,286
Minority Interest	-	10,255	-10,255	10,223
(Net assets)				
Shareholders' Equity	689,405	-	689,405	-
Paid in Capital	141,844	-	141,844	-
Capital Surplus	2,065	-	2,065	-
Retained earnings	608,273	-	608,273	-
Treasury Stock	-62,778	-	-62,778	-
Valuation and translation adjustments	48,666	-	48,666	-
Net unrealized holding gains on securities	47,464	-	47,464	-
Deferred gains or losses on hedging	1,088	-	1,088	-
Foreign currency translation adjustment	113	-	113	-
Shares of Minor Shareholders	10,793	-	10,793	-
Total shareholders' equity	748,865	-	748,865	-
SHAREHOLDER'S EQUITY				
Common stock	-	141,844	-141,84	141,844
Capital surplus	-	2,065	4	2,065
Retained earnings	-	572,599	-2,065	540,382
Net unrealized gains on other securities	-	56,510	-572,59	51,187
Foreign currency translation adjustment	-	51	9	-27
Treasury stock	-	-44,840	-56,510	-66,797
			-51	
			44,840	
Total shareholders' Equity	-	728,231	-728,23 1	668,655
Total Liabilities, Minority Interest, and Shareholders' Equity	1,706,395	1,693,898	12,497	1,689,165

3. Consolidated Statement of Income as of 3rd. Quarter

(Unit: million yen)

Account	3rd. Quarter of FY2006 (Apr. - Dec. 2006)	3rd. Quarter of FY2005 (Apr. - Dec. 2005)	Change	FY2005 (Apr. 2005-Mar. 2006)
Net Sales	938,051	836,826	101,225	1,266,501
Cost of sales	546,333	482,117	64,216	724,503
Gross Income	391,717	354,708	37,009	541,998
Selling expenses	245,351	253,060	-7,709	352,388
General and administrative expenses	51,812	55,618	-3,806	77,263
Operating Income	94,553	46,029	48,524	112,345
Non-operating Income	7,880	7,892	-12	10,863
Interest income	90	32	58	58
Dividend income	1,205	1,344	-139	1,391
Equity in net income of an affiliated company	514	321	193	693
Rental income	1,141	-	1,141	-
Gains(losses) from commodity derivatives	-	2,227	-2,227	2,458
Contribution for gas pipeline construction for wholesale supply	1,095	-	1,095	-
Miscellaneous revenues	3,834	3,965	-131	6,261
Non-operating expenses	14,251	13,650	601	24,520
Interest expense	7,876	8,425	-549	11,014
Adjustments of change for construction of distribution facilities	-	2,029	-2,029	3,016
Losses from weather derivatives	-	-	-	5,666
Miscellaneous expenditures	6,374	3,195	3,179	4,823
Ordinary Income	88,183	40,271	47,912	98,689
Extraordinary profits	6,847	6,052	795	7,601
Gains from sales of fixed assets	639	673	-34	2,257
Gains from sales of investment securities	6,208	4,964	1,244	4,929
Gains from sales of subsidiary	-	414	-414	414
Extraordinary losses	-	4	-4	5,443
Losses on sale of fixed assets	-	4	-4	17
Losses on advanced depreciation deduction of fixed assets	-	-	-	298
Loss on abandonment of a system project	-	-	-	5,127
Net Income before adjustment for tax, etc.	95,030	46,319	48,711	100,846
Income tax, residence tax and business tax	25,763	14,826	10,937	35,703
Adjustment for corporate taxes, etc.	9,068	3,635	5,433	2,497
Minority shareholder profit (loss)	610	365	245	530
Net Income	59,587	27,492	32,095	62,114

4. 3rd. Quarter consolidated Statements of Changes in Net Assets and 3rd. Quarter Interim Statements of consolidated retained earnings

[Consolidated Statements of Changes in Net Assets]

Current interim period (From April 1, 2006 to December 31, 2006)

(Unit: million yen)

	Shareholders' equity				
	Paid-in capital	Capital surplus	Retained surplus	Treasury stock	Total shareholders' equity
Balance at Mar. 31, 2006	141,844	2,065	572,599	-44,840	671,669
Changes of items during the 3 rd .Quarter period					
Dividends from surplus			-18,772		-18,772
Directors' and corporate auditors bonuses			-67		-67
Net income			59,587		59,587
Disposal of treasury stock			-3,669	16,515	12,846
Repurchase of treasury stock				-34,454	-34,454
Increase of subsidiaries			-1,404		-1,404
Net changes of items other than shareholders' equity					
Total changes of items during the 3 rd .Quarter period	-	-	35,674	-17,938	17,735
Balance at Dec.31, 2006	141,844	2,065	608,273	-62,778	689,405

	Valuation and translation adjustments				Minority interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Translation adjustments	Total valuation and translation adjustment		
Balance at Mar. 31, 2006	56,510	-	51	56,562	10,255	738,487
Changes of items during the 3 rd .Quarter period						
Dividends from surplus						-18,772
Directors' and corporate auditors bonuses						-67
Net income						59,587
Disposal of treasury stock						12,846
Repurchase of treasury stock						-34,454
Increase of subsidiaries						-1,404
Net changes of items other than shareholders' equity	-9,045	1,088	61	-7,896	538	-7,357
Total changes of items during the 3 rd .Quarter period	-9,045	1,088	61	-7,896	538	10,377
Balance at Dec.31, 2006	47,464	1,088	113	48,666	10,793	748,865

5. 3rd Quarter Consolidated Statement of Cash Flows

(Unit: million yen)

Account	FY2006 1Q-3Q (Apr. - Dec. 2006)	FY2005 1Q-3Q (Apr. -Dec. 2005)	FY2005 (Apr. 04-Mar. 05)
I. Cash flow from operating activities			
Net Income before adjustment for tax, etc.	95,030	46,319	100,846
Depreciation	95,640	96,741	132,300
Amortization of long-term prepaid expenses	3,076	3,004	4,076
Loss on retirement of tangible fixed assets	1,738	2,381	3,251
Gain/loss on sale of fixed assets	-692	-688	-2,220
Gain/loss on sale of investment securities	-6,208	-4,964	-4,929
Change in provision for possible loan loss	-	-	-1,100
Change in provision for retirement benefits	-29,213	-9,531	-11,189
Change in reserve for safety measures	1,426	-	-
Interest and dividends earned	-1,295	-1,377	-1,449
Interest paid	7,876	8,425	11,014
Income from a company by equity method	-514	-	-693
Change in accounts receivable	3,177	6,647	-7,101
Change in inventories	-17,093	-12,251	-9,170
Change in accounts payable	-49,472	-12,868	23,122
Change in consumption tax payable	2,524	-814	-2,080
Change in prepaid expenses	-3,555	-3,781	-528
Change in uncollected balance	5,758	-	-1,551
Loss on abandonment of a system project	-	-	4,517
Other	-22,027	-24,870	-1,076
Sub-total	86,176	92,570	236,036
Proceeds from interest and dividends	1,310	1,376	1,445
Payment of interest	-9,024	-9,988	-11,409
Payment of income tax, etc.	-39,314	-44,325	-44,542
Cash flow from operating activities	39,148	39,632	181,529
II. Cash flow from investing activities			
Payments for a fixed deposits	-5,001	-	-
Proceed from drawing fixed deposits	4,801	-	-
Purchases of investment securities	-9,786	-4,234	-7,564
Proceeds from sale of investment securities, etc.	7,086	5,220	5,219
Purchases of tangible fixed assets	-95,992	-75,941	-110,993
Purchases of intangible fixed assets	-5,705	-6,465	-4,950
Spending on long-term prepaid expenses	-1,062	-1,237	-2,502
Proceeds from sale of fixed assets	5,009	4,384	6,598
Proceeds from sale of consolidated subsidiary	-	678	678
Expenditures based on lending for long-term loans	-526	-1,020	-1,572
Others	688	-198	-984
Cash flow from investing activities	-100,490	-78,815	-116,071
III. Cash flow from financing activities			
Net change in short-term debt	-4,964	-7,518	-8,684
Net change in commercial paper	112,000	87,000	-
Proceeds from long-term debt	139,64	15,957	16,997
Payments for long-term debt	-18,166	-27,250	-34,100
Payments for redemption of bonds	-	-18,333	-18,333
Proceeds from issuance of stocks to minority shareholders	9	-	-
Payments for refundment of the stocks to minority stockholders	-70	-	-
Proceeds from sale of treasury stock	288	22	26
Purchase of treasury stock	-34,454	-20,267	-20,355
Dividend payments	-18,709	-18,435	-18,497
Payment of dividends to minority shareholders	-92	-93	-93

Cash flow from financing activities	49,803	11,082	-83,041
IV. Difference due to conversion of cash and cash equivalents	-	1	4
V. Change in cash and cash equivalents	-11,538	-28,098	-17,578
VI. Cash and cash equivalents at beginning of period	45,633	50,664	50,664
VII. Increase in cash and cash equivalents due to new consolidation	799	12,547	12,547
VIII. Decrease in cash and cash equivalents excluding subsidiaries	-42	-	-
IX. Cash and cash equivalents at end of period	34,852	35,113	45,633

6. Segment Information

(1) Segment information by category of business

(Unit: million yen)

		Gas sales	Gas appliances sales	Related construction	Real estate rental	Other business	Total	Corporate and eliminations	Consolidated
3rd Quarter of FY2006	I. Sales								
	(1) Outside customers	666,261	91,507	33,522	8,866	137,893	938,051	-	938,051
	(2) Intra group	17,354	1,873	2,593	16,647	58,137	96,607	(96,607)	-
	Total	683,616	93,381	36,116	25,514	196,030	1,034,659	(96,607)	938,051
	Operating expenses	561,140	89,845	36,648	19,772	187,241	894,648	(51,151)	843,497
	Operating income (loss)	122,476	3,535	(532)	5,742	8,789	140,010	(45,456)	94,553
3rd Quarter of FY2005	I. Sales								
	(1) Outside customers	588,482	90,160	34,999	8,319	114,864	836,826	-	836,826
	(2) Intra group	7,965	1,629	2,782	17,399	54,112	83,888	(83,888)	-
	Total	596,447	91,790	37,781	25,718	168,976	920,714	(83,888)	836,826
	Operating expenses	517,205	86,241	37,562	20,868	162,626	824,503	(33,707)	790,796
	Operating income (loss)	79,242	5,548	219	4,850	6,349	96,210	(50,181)	46,029
FY2005 (full year)	I. Sales								
	(1) Outside customers	898,553	128,376	55,771	11,054	172,745	1,266,501	-	1,266,501
	(2) Intra group	11,767	2,449	3,975	23,132	79,850	121,175	(121,175)	-
	Total	910,320	130,825	59,746	34,187	252,595	1,387,676	(121,175)	1,266,501
	Operating expenses	750,300	126,208	56,771	28,728	242,948	1,204,957	(50,801)	1,154,155
	Operating income (loss)	160,020	4,617	2,975	5,459	9,647	182,719	(70,373)	112,345

(2) Segment information by location

Not applicable due to absence of overseas consolidated subsidiaries.

(3) Overseas sales

Not included due to insignificance of overseas sales as a proportion of consolidated sales.

7. Non-consolidated FY2006 1Q-3Q Results

Gas Sales Volume for FY2006 1Q-3Q

			FY2006 1Q-3Q (Apr. - Dec. 2006)	FY2005 1Q-3Q (Apr. -Dec. 2005)	Change	% Change	
No. of Customers		Thousand	9,879	9,743	136	1.4	
Gas sales volume	Residential		m ³ (Note 1)	27.77	27.87	-0.10	-0.4
			Mil. m ³	2,093	2,068	25	1.2
	Business	Commercial	Mil. m ³	1,459	1,482	-23	-1.5
		Other (Note 2)	Mil. m ³	614	637	-23	-3.7
	Industrial		Mil. m ³	3,915	3,641	274	7.5
	Bus./Ind. Sub total		Mil. m ³	5,988	5,760	228	4.0
	Wholesales supply		Mil. m ³	1,256	1,142	114	10.0
	Total		Mil. m ³	9,337	8,970	367	4.1
Average temperature		°C	19.5	19.3	0.2	-	

Notes (1): 1. The upper row of figures for residential demand indicates gas sales per meter read (m³/household/month)

2. "Other" for business demand indicates sales to public and medical institutions.

Notes(2): Tokyo Gas Co., Ltd. has modified the calorific value of gas the company supplies to its customers from 46.04655MJ(Mega Joule)/m³ to 45MJ/m³ on Feb. 21st 2006, so that the notation for gas sales volume has been changed to 45MJ.

Income and Expenses for FY2006 1Q-3Q

(Unit: billion yen)

Income		Change from FY 2005 1Q-3Q	Change (%)	Expenses		Change from FY 2005 1Q-3Q	Change (%)		
Product sales	Gas sales	6,714	839	14.3	Operating expenses	Cost of sales	3,326	508	18.0
						Sales and administrative expenses	2,658	-141	-5.1
						Sub total	5,985	367	6.5
Other sales	Related Construction	314	-20	-5.8	Other expenses	Related construction	316	-15	-4.5
	Gas appliance sales.	787	-2	-0.3		Gas appliance sales	759	24	3.2
	Associated businesses	199	65	48.5		Associated businesses	190	62	48.0
	Sub total	1,301	43	3.4		Sub total	1,266	71	5.9
Total sales		8,016	882	12.4	Total expenses		7,251	438	6.4
					Operating income		764	444	138.7
Non-operating income		107	1	0.7	Non-operating expenses		100	-7	-7.1
					Ordinary income		772	453	141.7
Extraordinary income		67	14	26.0	Extraordinary loss		-	-	-
					Net income		536	297	124.0

Notes: 1. Cost of sales includes the cost of raw materials of 314.8 billion yen (increase by 53.0 billion yen or 20.2% from 3rd Quarter in FY2005).

2. Non-operating expenses include interest expenses of 5.6 billion yen (decreased by 0.7 billion yen or -10.4%, from 3rd Quarter in FY2005).