

[English Translation Originally Issued in the Japanese Language]

Security Identification Code: 9531

June 29, 2017

Dear Shareholders:

NOTICE OF RESOLUTIONS AT THE 217th ANNUAL SHAREHOLDERS MEETING

We hereby would like to inform you of the reports made and resolutions passed at the 217th Annual Shareholders Meeting of Tokyo Gas Co., Ltd. (hereinafter, 'the Company'), held on June 29, 2017.

Sincerely yours,

Michiaki Hirose

Representative Director, President

TOKYO GAS CO., LTD.

5-20, Kaigan 1-chome, Minato-ku, Tokyo

1. Matters reported:

'Business Report,' 'Consolidated Financial Statements,' 'Non-Consolidated Financial Statements,' 'Independent Auditor's Report' and 'Audit Report' by the Audit & Supervisory Board on the Consolidated Financial Statements for the 217th fiscal year (from April 1, 2016 to March 31, 2017)

The contents of the abovementioned Business Report, Consolidated/Non-Consolidated Financial Statements and results of audit reports were reported.

2. Matters resolved:

Proposal No. 1: Approval of the Appropriation of Surplus

It was resolved, as proposed by the Company, that a year-end dividend of ¥5.5 per share be distributed. (Together with the midterm dividend, the total dividend to be paid for the year is ¥11 per share.)

Proposal No. 2: Partial Amendment to the Articles of Incorporation

It was resolved, as proposed by the Company, that a provision be newly established in the Articles of Incorporation to allow the Company to enter into a limited liability contract with Outside Directors and Outside Audit & Supervisory Board Members.

Proposal No. 3: Share Consolidation

It was resolved, as proposed by the Company, that 5 shares of the Company be consolidated into 1 share with October 1, 2017 as the effective date, and the total number of shares issuable be changed from 6.5 billion shares to 1.3 billion shares.

Proposal No. 4: Election of Eleven (11) Directors

Nine (9) persons, namely, Mr. Tsuyoshi Okamoto, Mr. Michiaki Hirose, Mr. Takashi Uchida, Mr. Satoru Yasuoka, Mr. Fumio Murazeki, Mr. Masaru Takamatsu, Mr. Akihiko Ide, Mr. Yoshinori Katori and Ms. Chika Igarashi, were reelected as Directors of the Company, and Mr. Kunio Nohata and Mr. Takashi Anamizu were newly elected as Directors of the Company. All of them assumed their respective positions.

Proposal No. 5: Election of Two (2) Audit & Supervisory Board Members

Mr. Hideaki Arai and Mr. Masato Nobutoki were newly elected as Audit & Supervisory Board Members of the Company. Both of them assumed their respective positions.

By resolution of the Board of Directors at a meeting held after the Annual Shareholders Meeting, Mr. Tsuyoshi Okamoto was appointed as Director and Chairman of the Board, Mr. Michiaki Hirose was appointed as Representative Director, President, and Mr. Takashi Uchida and Mr. Satoru Yasuoka were appointed as Representative Directors. All of them assumed their respective positions.

In addition, by resolution of the Audit & Supervisory Board at a meeting held after the Annual Shareholders Meeting, Mr. Hideaki Arai was appointed as Standing Audit & Supervisory Board Member and assumed his position.

Payment of the year-end dividend for the 217th fiscal year

We have enclosed the 'Statement of Dividend Calculation' for the 217th fiscal year and the following related documents. We would like you to confirm their contents and keep them.

- For shareholders who have designated the remittance to a bank account:
'Notice about Dividend Transfer Confirmation'
- For shareholders who have designated the system of dividend allotment to securities company accounts in proportion to the number of shares held:
'Notice about Dividend Receiving Methods'
- For shareholders who will collect the payment at a Japan Post Bank or post office:
'Dividend Warrant'

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