

June 18, 2012

Dear Shareholders:

ADDITIONS TO THE REFERENCE MATERIALS FOR THE SHAREHOLDERS  
MEETING CONTAINED IN THE NOTICE OF CONVOCATION OF  
THE 212th ANNUAL SHAREHOLDERS MEETING

Additions have been made to the Reference Materials for the Shareholders Meeting contained in the Notice of Convocation of the 212th Annual Shareholders Meeting that was sent to shareholders on May 31, 2012. The details are as follows.

1. Sections Where Additions Have Been Made

Additions have been made to the “Career summaries and position in the Company” and to the “Important concurrent posts” sections concerning Yoshihiko Morita on page 48 of the Notice of Convocation of the 212th Annual Shareholders Meeting.

2. Content of Additions

(1) Career summaries and position in the Company

June 2012     President of the Japan Institute for Overseas Investment

(2) [Important concurrent posts]

President of the Japan Institute for Overseas Investment

Sincerely yours,

Tsuyoshi Okamoto

President, Representative Director

TOKYO GAS CO., LTD.

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