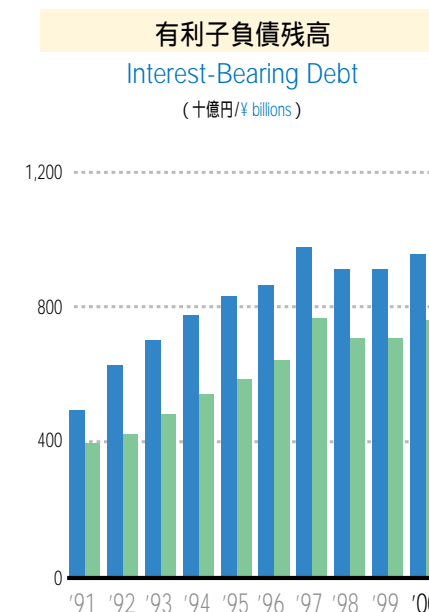
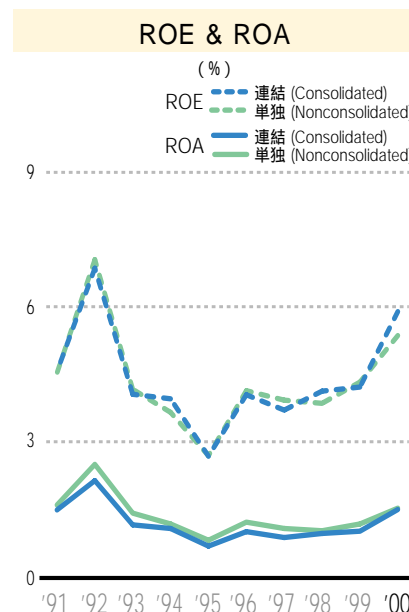
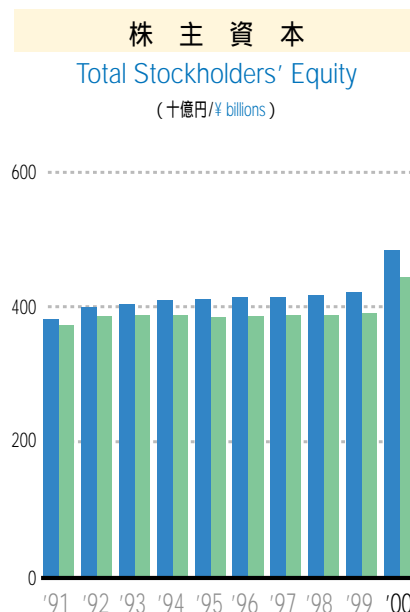
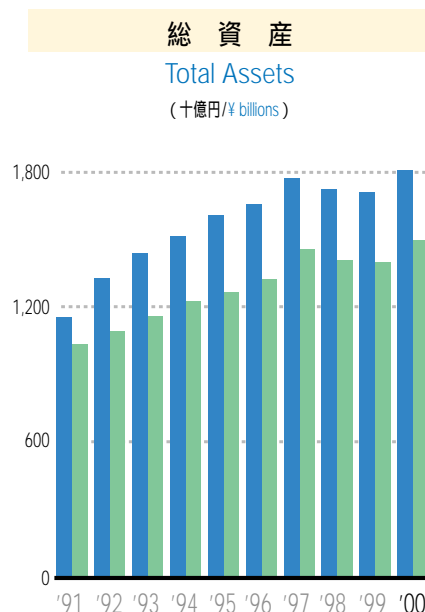


# 財務データ (効率性 / 安全性) Financial Data (Efficiency and Soundness)



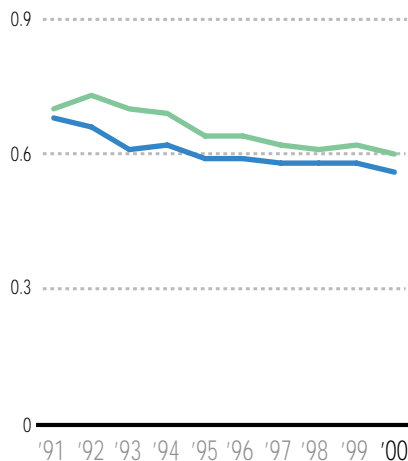
(単位 Unit : 百万円/¥ millions)

各 3 月 31 日時点 At March 31

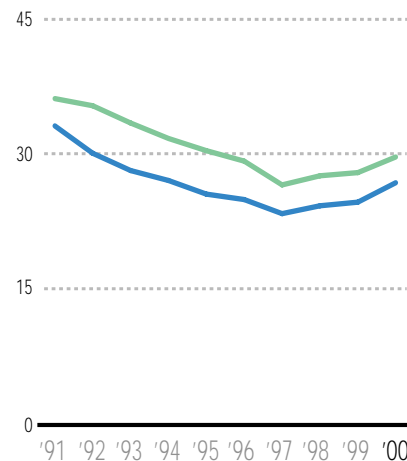
	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
<b>連 結 Consolidated</b>										
総資産 Total Assets	1,152,617	1,328,038	1,436,450	1,513,037	1,608,243	1,657,176	1,772,131	1,720,683	1,707,446	<b>1,805,086</b>
総資産利益率 (ROA %) Return on Assets (%)	1.51	2.16	1.18	1.10	0.71	1.03	0.90	0.99	1.04	<b>1.52</b>
株主資本 Total Stockholders' Equity	381,788	399,601	404,848	409,712	411,163	413,725	414,906	417,755	421,443	<b>484,239</b>
株主資本利益率 (ROE %) Return on Equity (%)	4.57	6.86	4.07	3.97	2.70	4.06	3.72	4.14	4.23	<b>5.90</b>
有利子負債残高 Interest-Bearing Debt	494,788	629,664	702,303	775,695	832,881	863,241	977,467	911,000	911,901	<b>957,085</b>
金融費用 Fund-Raising Expenses	12,239	13,645	17,041	19,373	27,101	28,595	31,207	26,214	22,393	<b>23,366</b>
<b>単 独 Nonconsolidated</b>										
総資産 Total Assets	1,033,808	1,092,184	1,160,801	1,223,890	1,266,207	1,322,537	1,457,733	1,407,889	1,399,820	<b>1,493,699</b>
総資産利益率 (ROA %) Return on Assets (%)	1.62	2.52	1.44	1.20	0.84	1.24	1.10	1.05	1.20	<b>1.55</b>
株主資本 Total Stockholders' Equity	373,662	386,108	388,159	388,286	384,618	386,501	387,623	388,512	391,295	<b>443,363</b>
株主資本利益率 (ROE %) Return on Equity (%)	4.54	7.05	4.18	3.67	2.71	4.15	3.94	3.87	4.34	<b>5.37</b>
有利子負債残高 Interest-Bearing Debt	399,007	423,336	483,074	542,626	586,840	643,129	767,492	707,692	708,245	<b>761,946</b>
金融費用 Fund-Raising Expenses	11,908	12,031	14,982	17,761	18,721	21,053	24,282	21,790	18,613	<b>18,552</b>

金融費用 = 支払利息 + 社債利息 + 社債発行費償却  
 Fund-Raising Expenses = Interest Expenses + Bond Interest Expenses + Bond Issue Cost Amortization

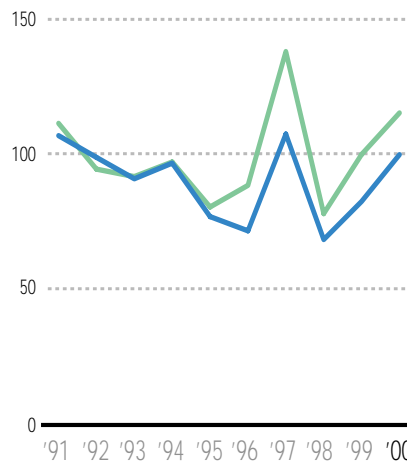
総資本回転率  
Total Assets Turnover  
(回/times)



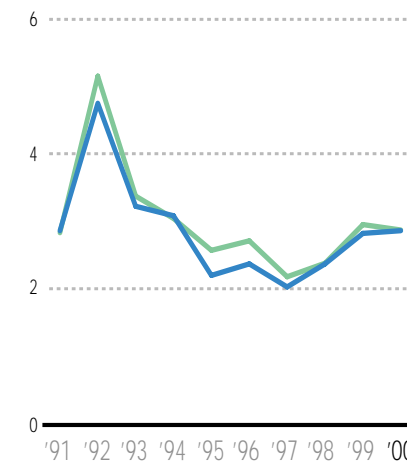
株主資本比率  
Equity Ratio  
(%)



流動比率  
Liquidity Ratio  
(%)



インタレスト・カバレッジ・レシオ  
Interest Coverage Ratio  
(回/times)



各 3 月 31 日時点 At March 31

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
連 結 Consolidated										
総資本回転率(回) Total Assets Turnover (times)	0.68	0.66	0.61	0.62	0.59	0.59	0.58	0.58	0.58	<b>0.56</b>
株主資本比率(%) Equity Ratio (%)	33.12	30.09	28.18	27.08	25.57	24.97	23.41	24.28	24.68	<b>26.83</b>
流動比率(%) Liquidity Ratio (%)	106.81	98.79	90.89	96.67	76.94	71.69	107.39	68.47	82.53	<b>99.80</b>
デット・エクイティ・レシオ(倍) Debt-Equity Ratio (times)	1.30	1.58	1.73	1.89	2.03	2.09	2.36	2.18	2.16	<b>1.98</b>
インタレスト・カバレッジ・レシオ(倍) Interest Coverage Ratio (times)	2.87	4.75	3.23	3.09	2.21	2.38	2.04	2.38	2.83	<b>2.87</b>
負債利率率(%) Interest Payment Ratio (%)	-	2.34	2.52	2.47	3.34	3.28	3.11	2.78	2.46	<b>2.50</b>
単 独 Nonconsolidated										
総資本回転率(回) Total Assets Turnover (times)	0.70	0.73	0.70	0.69	0.64	0.64	0.62	0.61	0.62	<b>0.60</b>
株主資本比率(%) Equity Ratio (%)	36.14	35.35	33.44	31.73	30.38	29.22	26.59	27.60	27.95	<b>29.68</b>
流動比率(%) Liquidity Ratio (%)	111.34	94.45	91.70	97.09	80.49	88.47	137.83	78.03	99.88	<b>115.19</b>
デット・エクイティ・レシオ(倍) Debt-Equity Ratio (times)	1.07	1.10	1.24	1.40	1.53	1.66	1.98	1.82	1.81	<b>1.72</b>
インタレスト・カバレッジ・レシオ(倍) Interest Coverage Ratio (times)	2.84	5.15	3.38	3.05	2.58	2.72	2.19	2.39	2.96	<b>2.88</b>
負債利率率(%) Interest Payment Ratio (%)	2.94	2.92	3.25	3.24	3.28	3.30	3.07	2.95	2.60	<b>2.49</b>

総資本回転率 = 売上高 ÷ 総資本(期中平均)

流動比率 = 流動資産(期末) ÷ 流動負債(期末) × 100

インタレスト・カバレッジ・レシオ(連結) = (税金等調整前利益 + 金融費用) ÷ 金融費用

負債利率率 = (支払利息 + 社債利息) ÷ 有利子負債(期中平均) × 100

株主資本比率 = 株主資本(期末) ÷ 総資本(期末) × 100

デット・エクイティ・レシオ = 有利子負債(期末) ÷ 株主資本(期末)

インタレスト・カバレッジ・レシオ(単独) = (税引前当期純利益 + 金融費用) ÷ 金融費用

Assets Turnover = Net Sales/Average Total Assets

Liquidity Ratio = Current Assets (year-end)/Current Liabilities (year-end) × 100

Interest Coverage Ratio = (Income before Income Taxes + Finance Expenses)/Finance Expenses

Interest Payment Ratio = (Interest Expenses + Bond Interest Expenses)/Interest-Bearing Debt (average) × 100

Equity Ratio = Shareholders' Equity (year-end)/Total Assets (year-end) × 100

Debt-Equity Ratio = Interest-Bearing Debt (year-end)/Shareholders' Equity (year-end)