

# Investor Information

As of March 31, 2008

## Tokyo Gas Co., Ltd.

### Head Office

1-5-20 Kaigan, Minato-ku, Tokyo 105-8527, Japan  
URL: <http://www.tokyo-gas.co.jp>

### Overseas Offices

New York Representative Office

The Chrysler Building, 405 Lexington Avenue, 33rd Floor  
New York, NY 10174, U.S.A.

Tel: +1-646-865-0577 Fax: +1-646-865-0592

Paris Representative Office

102, Avenue des Champs-Élysées, 75008 Paris, France

Tel: +33-1-45-62-00-59 Fax: +33-1-42-25-96-85

Asia Pacific Regional Office

Level 30, Menara Standard Chartered

No. 30 Jalan Sultan Ismail, 50250 Kuala Lumpur, Malaysia

Tel: +60-3-2144-2928 Fax: +60-3-2144-2930

**Date of Establishment** October 1, 1885

**Paid-in Capital** ¥141,844,398,888

**Aggregate Number of Shares Issuable** 6,500,000,000 shares

**Issued Number of Shares** 2,741,571,295 shares

**Number of Shareholders** 162,457

**Stock listings** Tokyo Stock Exchange,  
Osaka Securities Exchange and  
Nagoya Stock Exchange (Trade code: 9531)

**Independent Auditors** KPMG AZSA & Co.

### Agent to Manage Shareholders Registry

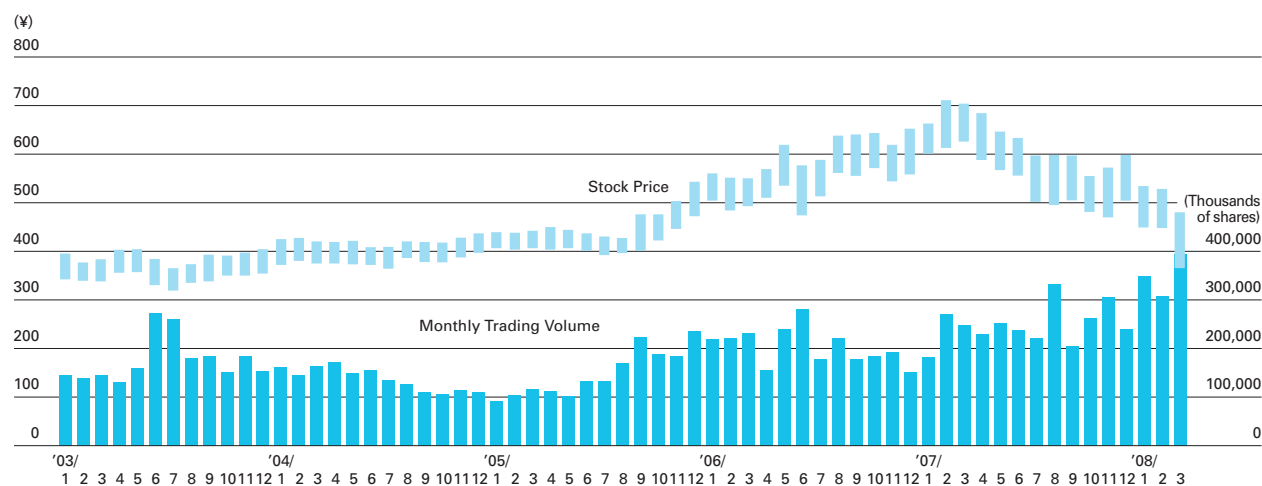
The Chuo Mitsui Trust & Banking Co., Ltd. 3-33-1 Shiba, Minato-ku, Tokyo  
105-8574, Japan

**Number of Employees** 15,900 (Consolidated basis, excluding part-time workers)

### Principal Shareholders

Name	Number of shares held (Thousands)	Percentage of total shares outstanding (%)
Nippon Life Insurance Company	163,000	5.95
The Dai-ichi Mutual Life Insurance Company	155,962	5.69
Japan Trustee Services Bank, Ltd. (Trust Account)	115,998	4.23
The Master Trust Bank of Japan, Ltd. (Trust Account)	103,378	3.77
Fukoku Mutual Life Insurance Company	68,504	2.50
JPMorgan Chase Bank, N.A. (380055)	58,710	2.14
State Street Bank and Trust Company	47,021	1.72
Employees Shareholding Association	37,082	1.35
State Street Bank and Trust Company (505103)	33,030	1.20
JPMorgan Chase Bank, N.A. (385067)	29,644	1.08

### Monthly Stock Price Range (Tokyo Stock Exchange)



### FURTHER INFORMATION

Please direct comments regarding the content of this report or requests for other publications to:

### Investor Relations Section, Corporate Planning Dept.

Tel: +81-3-5400-3888

Fax: +81-3-3437-2668

E-mail: [tgir@tokyo-gas.co.jp](mailto:tgir@tokyo-gas.co.jp)

### Forward-Looking Statements

Statements made in this annual report with respect to Tokyo Gas plans, strategies and beliefs, and other statements that are not expressions of fact are forward-looking statements about the future performance of the company. As such, they are based on management's assumptions and opinions stemming from currently available information, and therefore involve risks and uncertainties. These risks and uncertainties include, without limitation, general economic conditions in Japan, the exchange rate between the yen and the U.S. dollar, and Tokyo Gas ability to continue to adapt to rapid technological developments and deregulation.

### Financial Data and Graphs

For purposes of presentation in this annual report, all amounts less than one billion yen or one million yen, and hundredths of a percentage point, have been rounded to the nearest whole number. In addition, all graphs represent fiscal years ended March 31 of the respective years.