

Investor Information

As of March 31, 2005

Tokyo Gas Co., Ltd.

Head office

1-5-20 Kaigan, Minato-ku, Tokyo 105-8527, Japan
URL: <http://www.tokyo-gas.co.jp>

Overseas Offices

New York Office

The Chrysler Building, 405 Lexington Avenue, 33rd Floor
New York, NY 10174, U.S.A.

Tel: +1-646-865-0577 Fax: +1-646-865-0592

Paris Office

102, Avenue des Champs-Élysées, 75008 Paris, France

Tel: +33-1-45-62-00-59 Fax: +33-1-42-25-96-85

Asia Pacific Regional Office

Level 30, Menara Standard Chartered

No. 30 Jalan Sultan Ismail, 50250 Kuala Lumpur, Malaysia

Tel: +60-3-2144-2928 Fax: +60-3-2144-2930

Date of Establishment October 1, 1885

Paid-in Capital ¥141,844,398,888

Authorized Number of Shares 6,500,000,000 shares

Issued Number of Shares 2,810,171,295 shares

Number of Shareholders 130,985

Securities Traded Common stock: Tokyo, Osaka and Nagoya stock exchanges (Trade code: 9531)

Independent Auditors KPMG AZSA & Co.

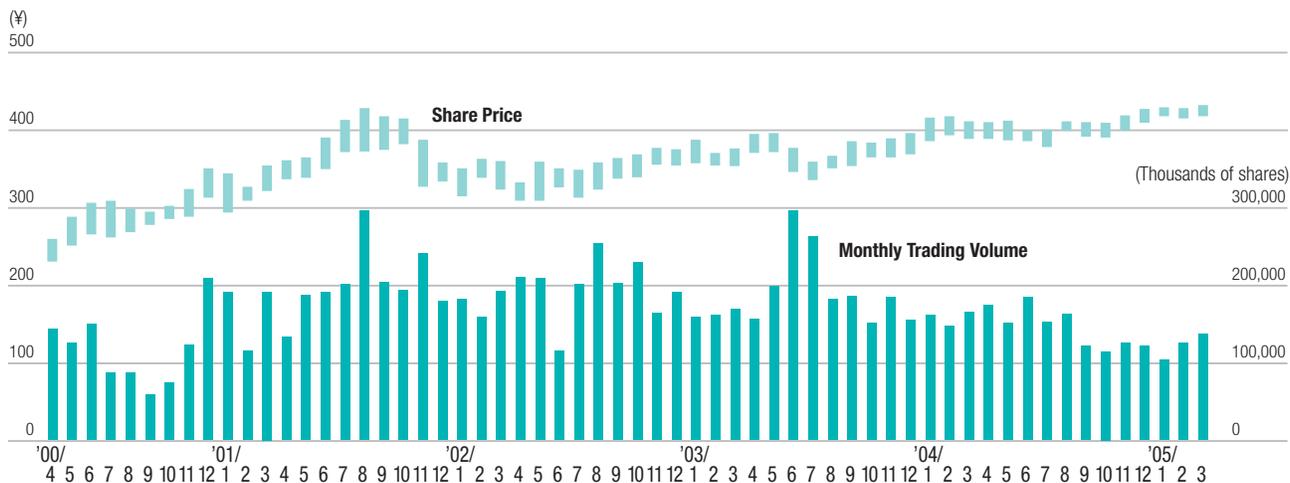
Transfer Agent The Chuo Mitsui Trust & Banking Co., Ltd.
3-33-1 Shiba, Minato-ku, Tokyo 105-8574, Japan

Number of Employees 8,447 (Nonconsolidated basis, excluding part-time workers)

Principal Shareholders

Name	Number of shares held (Thousands)	Percentage of total shares outstanding
Nippon Life Insurance Company	160,238	5.70
Tokyo Gas Co., Ltd.	159,437	5.67
The Dai-ichi Mutual Life Insurance Company	155,962	5.55
The Master Trust Bank of Japan, Ltd. (Trust Account)	138,220	4.92
State Street Bank and Trust Company	100,769	3.59
Japan Trustee Services Bank, Ltd. (Trust Account)	94,872	3.38
Fukoku Mutual Life Insurance Company	78,504	2.79
Employees Shareholding Association	40,400	1.44
Mellon Bank, NA as agent for its client Mellon Omnibus US Pension	35,084	1.25
Mizuho Corporate Bank, Ltd.	33,000	1.17

Monthly Share Price Range (Tokyo Stock Exchange)



FURTHER INFORMATION

Please direct comments regarding the content of this report or requests for other publications to:

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Tel: +81-3-5400-7561 Fax: +81-3-5472-5385

Forward-Looking Statements

Statements made in this annual report with respect to Tokyo Gas' plans, strategies and beliefs, and other statements that are not expressions of fact are forward-looking statements about the future performance of the company. As such, they are based on management's assumptions and opinions stemming from currently available information, and therefore involve risks and uncertainties. These risks and uncertainties include, without limitation, general economic conditions in Japan, the exchange rate between the yen and the U.S. dollar, and Tokyo Gas' ability to continue to adapt to rapid technological developments and deregulation.

Financial Data and Graphs

For purposes of presentation in this annual report, all amounts less than one billion yen or one million yen, and hundredths of a percentage point, have been rounded to the nearest whole number. In addition, all graphs represent fiscal years ended March 31 of the respective years.