

11-Year Summary

Tokyo Gas Co., Ltd. and Consolidated Subsidiaries
Years ended March 31

	2002	2001	2000	1999
For the Year:				
Net sales	¥1,097,589	¥1,086,771	¥ 992,255	¥ 997,767
Gas sales	750,439	740,731	672,070	674,997
Gas appliance sales	148,271	145,435	126,747	132,749
Related construction	67,633	67,611	63,949	63,630
Real estate rental business	15,685	15,602	14,959	15,617
Other	115,561	117,392	114,530	110,774
Operating income	110,608	103,659	69,233	72,303
Net income	51,912	27,595	26,698	17,764
Depreciation	141,646	146,420	136,214	132,568
Capital expenditures	104,291	109,899	121,806	142,030
Per share (Yen and U.S. dollars):				
Net income (Basic)	¥18.47	¥9.82	¥9.50	¥6.32
Net income (Diluted)	16.66	9.13	8.84	5.94
Net income and depreciation	68.9	61.9	58.0	53.5
Cash dividends applicable to the year	6.00	6.00	5.00	5.00
At Year-End:				
Total assets	¥1,702,713	¥1,797,669	¥1,805,086	¥1,707,446
Long-term debt due after one year	680,887	708,329	843,634	820,753
Total stockholders' equity	564,078	552,790	484,239	421,442
Ratios:				
Net income/Net sales	4.7%	2.5%	2.7%	1.8%
ROE	9.3%	5.3%	5.9%	4.2%
ROA	3.0%	1.5%	1.5%	1.0%
Equity ratio	33.1%	30.8%	26.8%	24.7%

Millions of yen except per share amounts

1998	1997	1996	1995	1994	1993	1992
¥1,009,155	¥ 988,077	¥ 958,662	¥ 915,862	¥ 909,673	¥ 844,443	¥ 823,761
686,649	663,066	633,253	601,990	622,632	599,820	580,897
126,840	134,174	135,669	137,209	115,158	103,869	104,495
66,695	69,966	68,825	70,034	73,158	70,928	73,514
16,495	18,423	18,468	—	—	—	—
112,476	102,448	102,447	106,629	98,725	69,826	64,855
76,485	62,163	67,109	60,105	59,263	56,082	52,695
17,241	15,432	16,762	11,072	16,173	16,368	26,814
114,893	123,569	120,569	—	—	—	—
159,433	162,282	180,080	—	—	—	—
¥6.14	¥5.49	¥5.97	¥3.94	¥5.76	¥5.82	¥9.54
5.76	5.37	—	—	—	—	—
47.0	49.5	—	—	—	—	—
5.00	5.00	5.00	5.00	5.00	5.00	5.00
¥1,720,684	¥1,772,132	¥1,657,176	¥1,608,244	¥1,513,038	¥1,436,450	¥1,328,038
765,304	878,674	743,177	724,523	721,980	623,979	550,468
417,755	414,906	413,725	411,164	409,713	404,848	399,602
1.7%	1.6%	1.7%	1.2%	1.8%	1.9%	3.3%
4.1%	3.7%	4.1%	2.7%	4.0%	4.1%	—
1.0%	0.9%	1.0%	0.7%	1.1%	1.2%	—
24.3%	23.4%	25.0%	25.6%	27.1%	28.2%	30.1%